

40945 Lisa M. Cukier, Guardian of Elizabeth Eklund
00000 Guardianship of Elizabeth Eklund
6 Jan 2010

Invoice Number 720501
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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		from Mr. Frost; correspondence to Ms. Bragdon to file account as-is; review correspondence from Haddar Dental; email to RN Sobel-Medow regarding same; work on updated Medical Certificate and updated physician's affidavit.	
12/30/09	SBQ	Review and respond to e-mails relating to sale of South Dakota property; telephone conference with Attorney Cukier regarding annuities.	0.20
12/31/09	LMC	Emails from Ms. Defabritiis regarding visit on Sunday and care issues at Youville; emails and telephone conference with Attorney Olinger regarding Sharyn's request to delay hearing in South Dakota; review emails from Sharyn Eklund threatening to appeal Judge Barrett's decision to not delay hearing in South Dakota; emails and telephone conference with Ms. Sobel-Medow regarding Mrs. Eklund's care at Youville Hospital; email to Dr. Thompson with Medical Certificate and physician's affidavit; email to and from Hector Montesino regarding payment and security for same; telephone conference with Garrett and Hector and RN Sobel-Medow regarding future coverage.	0.75
Total Hours			72.75

Timekeeper Time Summary:

<u>Name</u>	<u>Status</u>	<u>Hours</u>
Lisa M. Cukier	P	36.25
Tiffany Howard	A	4.20
David M. Losier	P	2.90
Sharon B. Quinan	PL	27.00
Michael V. Samarel	A	2.40

Current Fees: \$24,626.25

For Costs Advanced and Expenses Incurred:

<u>Date</u>	<u>Description</u>	<u>Value</u>
12/09/09	VENDOR: Middlesex County Registry of Probate; INVOICE#: 120909; DATE: 12/9/2009	400.00
12/14/09	PAYEE: Middlesex Registry of Probate; REQUEST#: 171600; DATE: 12/14/2009.	185.00

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<u>Date</u>	<u>Description</u>	<u>Value</u>
12/16/09	VENDOR: Lisa Cukier; INVOICE#: 122609; DATE: 12/26/2009	40.00
12/23/09	VENDOR: Lisa Cukier; INVOICE#: 122609; DATE: 12/26/2009	7.00
12/24/09	VENDOR: Lisa Cukier; INVOICE#: 122609; DATE: 12/26/2009	7.00
Other Expenses through 12/31/09:		
	Express Mail	15.37
	Photocopies	379.80
	Postage Courier Or Express	33.03
	Telecopier	5.00
Total Costs		<u>\$1,072.20</u>

Disbursement Summary:

<u>Description</u>	<u>Amount</u>
Certified Copies	40.00
Express Mail	15.37
Filing Fee	585.00
Parking	14.00
Photocopies	379.80
Postage Courier Or Express	33.03
Telecopier	5.00

Current Expenses: \$1,072.20

Total Balance Due This Invoice:	\$25,698.45
Prior Balance for Matter 00000 Guardianship of Elizabeth Eklund:	\$111,364.23
Total Balance Due:	<u>\$137,062.68</u>

REMITTANCE COPY

BURNS & LEVINSON LLP

125 SUMMER STREET BOSTON, MA 02110

T 617.345.3000 F 617.345.3299

WWW.BURNSLEV.COM

FEDERAL ID # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund
Lisa M. Cukier, Esq.
Burns & Levinson LLP
125 Summer Street
Boston, MA 02110

Invoice Number	720501
Invoice Date	01/06/10
Client Number	40945
Matter Number	00000

Amount Due This Invoice:	\$25,698.45
Prior Balance for Matter 00000 Guardianship of Elizabeth Eklund:	111,364.23
Total Balance Due:	<u>\$137,062.68</u>

To accommodate you, we also accept Visa, MasterCard, Discover and American Express. For those clients who have requested it, a confidential authorization form is enclosed. Please fill in all information, including the VV2 value (*CVV2 Security Identification Number).

* (For MC/Visa/Discover cards this is the last 3 digits of the account number in the signature strip on the back of the card. For Amex cards, it is the 4 digit code (not embossed) on the front of the card).

Please visit burnslev.com/online-payment to make a secure online payment of your invoice.

If you have any questions, please email us at paymentinfo@burnslev.com

Commonwealth of Massachusetts
The Trial Court

Middlesex Division

Probate and Family Court Division

Docket No. 05P5445

S.J.C. Rule 1:07 Statement of Payment

Matter / Estate of Elizabeth A. Eklund

In the matter of my appointment as Guardian

by Justice Robert Langlois on July 19, 2007.

I hereby certify that I have performed services, the value of which is: \$52,611.50

and have incurred the following itemized expenses: \$1,813.20

For the period beginning January 1, 2010 – July 31, 2010

TOTAL \$54,424.70

Please check appropriate box:

1. ☐ Commonwealth Payment (Attach Certificate of Services and Itemization of Services pursuant to Fiscal Year 1997 Memo #14)
2. ☐ Committee for Public Counsel Payment
3. ☒ Private Payment
4. ☐ Payment to Myself (See below – Judicial Approval Required)

Signed under the penalties of perjury.

Signature

Name

Lisa M. Cukier

Address

125 Summer Street

Boston, MA 02110

Tel. No.

(617) 345-3000

B.B.O. or Board of Registration Number:

558824

Approved: (Approval Required Only if Box 4 Above is Checked)

Date: _____

Justice

NOTICE TO APPOINTEE

In accordance with the General Rules of the Supreme Judicial Court, Rule 1:07 Section (7): "No payment shall be made or received on account of any appointment required to be recorded in the appointment docket until a statement under the penalties of perjury, certifying the services provided, amount of payment, and itemization of expenses, is filed with the clerk, register, or recorder, to be placed with the papers in the case. No person holding an appointment required to be recorded in the appointment docket under Section (5) of this shall make any payment to himself or herself until such payment is approved by the court." (Emphasis supplied.)

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FEDERAL ID # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund
Lisa M. Cukier, Esq.
Burns & Levinson LLP
125 Summer Street
Boston, MA 02110

Invoice Number 736478
Invoice Date 08/05/10
Client Number 40945
Matter Number 00000

RE: Guardianship of Elizabeth Eklund

For Professional Services Rendered through 07/31/10:

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
01/04/10	LMC	Emails with Dr. Thompson regarding medical affidavit and certificate; telephone conference with Lucy Brandao regarding key to Eklund home; review return of service by sheriff; telephone conferences with Mr. Webster of Youville regarding care; emails with paralegal Quinan regarding Sharyn's status as pro se and regarding her lease with Marvin Shumaker; conference with paralegal Quinan regarding assets and projections; review documents forwarded by Dr. Thompson; emails with Dr. Thompson regarding her edits increasing the med list and increasing dosage; email to Dr. Thompson expressing my reservations about an increase; follow up emails from Dr. Thompson justifying the proposed increase; review edited affidavit; status update from RN Sobel-Medow; extensive court preparation by email with Attorney Olinger; status update to family members; review care needs of Mrs. Eklund per email from RN Sobel-Modoro; email to Mr. Montesino regarding home health care.	1.25
01/04/10	SBQ	Review e-mail from South Dakota counsel; e-mails to and from Attorney Cukier; conference with Attorney Cukier; respond to e-mails from South Dakota counsel; assistance to Attorney Cukier regarding information to prepare for South Dakota hearing.	3.10
01/05/10	LMC	Extensive telephone conference with Attorney Olinger to prepare testimony for court; strategy conference with paralegal Quinan to account for care costs; work on affidavit and organizing data for Attorney Olinger; analysis and response to Sharyn Eklund's unruly allegations and claims; emails to and from Mr. R. Eklund regarding	1.60

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		sale of farm and nursing home placement; review invoices and account statements; prepare to serve affidavit of Dr. Thompson and medical certificate on all parties and counsel; multiple emails from and to Mr. Ron Eklund, Mr. Brad Eklund, RN Sobel-Medow, all relating to South Dakota financial status, and question of home care versus nursing home placement.	
01/05/10	SBQ	Telephone conference with Attorney Cukier and South Dakota counsel in preparation of hearing; work on interim account; e-mails to and from Attorney Cukier.	4.10
01/06/10	LMC	Status updates from RN Sobel-Medow and SW Webster Jaboin regarding discharge planning; email from and to Attorney Olinger with court's email regarding hearing; emails with Mr. and Mrs. Brad Eklund regarding court appearance and their preference to oppose Sharyn's stall tactics; review letter from South Dakota Bank & Trust Company regarding South Dakota conservatorship; email from and to Attorney Olinger regarding same; emails regarding testimony to and from Attorney Olinger; conference with paralegal Quinan regarding testimony; emails with Attorney Olinger regarding issues for trial on Monday and testimony needed regarding son's positions; review emails from Mr. Ron Eklund and Mr. B. Eklund; respond to same; extensive telephone conference with SW Webster Jaboin and RN Sobel-Medow regarding care and next steps; extensive work on account with paralegal Quinan; email to Hector Montassino; work on affidavit for South Dakota hearing.	5.20
01/06/10	SBQ	Finalize interim accounting; conference with Attorney Cukier; review and respond to e-mails from Attorney Cukier; assistance to Attorney Cukier regarding preparation for SD hearing.	3.10
01/07/10	LMC	Review letter of Brad Eklund in support of my plan to sell. E-mails with Brad Eklund and Ron Eklund regarding testimony. Follow up e-mails. Further work on accounting. E-mails with Attorney Olinger for preparation for trial. Telephone Call with Attorney Olinger to prepare for trial. Work on Affidavit. Review exhibits. E-mail to family and counsel regarding nursing home authority. E-mail with Mr. Ron Eklund regarding testimony on Monday. E-mails with RN Sobel-Medow regarding Hallmark VNA and telemonitoring system.	2.90
01/07/10	SBQ	Assistance to Attorney Cukier's office regarding Affidavit for SD matter; e-mails to and from Attorney Cukier regarding interim account; finalize interim account to attach to Affidavit.	1.40
01/08/10	LMC	Court Appearance for Authority to place in nursing home; email from R. Eklund regarding Hallmark Telemonitoring; emails status	5.90

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		update to family regarding court appearance; email to Mr. Montessino regarding Court appearance; nasty and odd emails from Ms. Sharyn Eklund; emails with Dr. Mang regarding court hearing; telephone call to Webster Jaboin regarding outcome of hearing; emails with DRN Sobel-Medow; strategy conference with Paralegal Quinan regarding hearing on Monday; four emails from Ms. Sharyn Eklund regarding opposition to South Dakota proceedings; emails from Attorney Olinger regarding trial submissions and testimony outline; emails from Dr. Wang and Dr. Loughin regarding Sharyn's interference; review Affidavits and materials for trial to prepare for trial.	
01/08/10	SBQ	Assistance to Attorney Cukier's office regarding responding to SD attorney's request for information; file maintenance; update spreadsheets relating to financial issues.	0.40
01/10/10	LMC	Conference call with Attorney Olinger to prepare testimony for trial; prepare for trial.	1.00
01/11/10	LMC	Meeting with Ron Eklund; testify at South Dakota hearing; follow up with Ron Eklund and Brad Eklund; emails from Janet Sobel-Medow and Brad Eklund; respond to same; prepare Exhibit regarding real estate for Attorney Olinger; emails with Dr. Wang, RN Coughlin and SW Jaboin regarding care needs, health status and transfer matters; email to Attorney Olinger with estimates from contractors; telephone calls to Youville Hospital and emails to Clinicians and staff; telephone call from Woodbriar; review Frost checks for deposit; review invoices; pay same; email from and to Brad Eklund to answer questions.	1.70
01/11/10	SBQ	Prepare for hearing on South Dakota property; attend telephone hearing in South Dakota matter; conference with Attorney Cukier.	1.50
01/12/10	LMC	Emails with Mr. Hector Montesino regarding SD hearing and asset picture for assurance regarding outstanding bills. Emails with Brad Eklund to answer his questions regarding Sharyn and her opposition to sale of South Dakota land. Email to RN Sobel-Medow regarding hospice. Review service on Mrs. Eklund. Review Medicare Notices - hearing in South Dakota (telephonically). Review Mrs. Eklund's mail. Follow up on same. Telephone conference with Attorney Olinger regarding hearing. Discussions with Mr. Ron Eklund, Attorney Olinger and Paralegal Quinan regarding inheritance of South Dakota land. Review 1966 probate info regarding South Dakota inheritance. Review correspondence and email from Attorney Olinger regarding appraisals of S. Dakota property.	3.00

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
01/12/10	SBQ	Assistance to Attorney Cukier regarding funds available for payment of invoices, update spreadsheet concerning deposits and obtain information for South Dakota hearing.	0.20
01/12/10	SBQ	Attend telephone hearing with Attorney Cukier concerning sale of South Dakota property; e-mail documents relating to valuation of South Dakota property to South Dakota counsel; review and respond to e-mail from Attorney Cukier.	2.70
01/13/10	LMC	Emails with Hector Montesino regarding financial and legal status; emails to and from RN Sobel-Medow regarding SNFs and medical status and next steps; emails from and to Attorney Olinger regarding Mrs. Eklund's hospital address, status, tax issues, letters to brothers, decree and next steps; telephone conference with RN Maura Early; deposit checks to account; negotiations with Mr. Montesino to reinstate home care.	1.10
01/13/10	SBQ	Review e-mails from SD attorney; e-mail 2008 tax return to Attorney Cukier.	0.20
01/14/10	LMC	Review pleadings from Ms. S. Eklund; email to Youville/Spaulding regarding same; emails with Peace of Mind regarding Nov 21-Dec 1, 2009 balance due; Work on Affidavit of Notice; research issue presented by Sharyn Eklund as to deficiencies; telephone conference with Belmont Manor; answer email questions from Mr. Ron Eklund.	1.50
01/15/10	LMC	Review extensive strategy email from attorney Olinger; response with strategy ideas; review and approve proposed Purchase and Sale Agreement; email from Ms. S. Quinan regarding hearing on 1/28; further strategy conference by email with Attorney Olinger; status update to Attorney Howard; discussion of next steps for hearing on 1/28/10; correspondence to Mrs. Eklund regarding Nursing Home case and Motion for Appointment of Counsel; review Purchase and Sale Agreement; review correspondence from Leroy Volmer; review strategy email from Attorney Olinger.	1.25
01/18/10	LMC	Telephone conference with Attorney Ira Nagel for Sharyn Eklund; telephone conference with Attorney Olinger regarding tax analysis for Judge Barnett; review status email from RN Sobel-Medow and email inquiry from Mr. B. Eklund; respond to same with status report.	0.40
01/19/10	LMC	Review pleadings and orders forwarded by Attorney Olinger; conference with paralegal Quinan regarding updated 2009 numbers for tax analysis as requested by Judge Barnett; strategy conference with Attorney Howard regarding court on January 28, 2010; review	1.10

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		mail delivered by Attorney Cushing; email to Webster Jaboin; email from Ms. Sharyn Eklund alleging non service of Mrs. Eklund; review account statement; review Medicare statement.	
01/19/10	SBQ	Conference with Attorney Cukier; review tax letter from South Dakota counsel; obtain information related to annuities; telephone call to ManuLife.	0.40
01/19/10	TH	Conference with Attorney Cukier regarding status and strategy for opposing S. Eklund's Motions and reviving prior Contempts.	0.50
01/20/10	DML	Review email from Atty Howard and Atty Cukier re: contempt issues.	0.30
01/20/10	LMC	Review email from Mr. Brad Eklund; review invoices and statement; review emails from Attorney Olinger including review of Volmer appraisal and Joen's appraisal; review Purchase Agreement and provide suggestions for edits; review proposed email of Attorney Olinger in response to Sharyn Eklund's erroneous allegations regarding notice; email from Sharyn Eklund regarding service allegations; email from Judge Barnett; review proposed contempt complaint against Sharyn Eklund.	0.80
01/20/10	SBQ	Review and respond to e-mail from South Dakota attorney; telephone conference with Attorney Cukier regarding instructions for response to tax letter; review e-mails to and from Judge Barnett (South Dakota); review appraisals of South Dakota property.	0.40
01/20/10	TH	Review notes and file materials regarding violations of October 2009 Stipulation and Agreement for Judgment; Draft email correspondence to H. Montesino and W. Jaboian regarding interactions with S. Eklund; Draft Complaint for Contempt; Work on Renewed Motion for Fees.	1.30
01/21/10	CMA	Receive and review Offer and Contract to Purchase; telephone call with L. Cukier regarding same; prepare comments and attention to delivery of same to L. Cukier.	0.70
01/21/10	DML	Review contempt complaint and email with Attys Cukier and Howard; tele conf with Atty Cukier re: strategy issues and what should and should not be excluded in Atty Cukier's submission to the Court.	0.60
01/21/10	LMC	Conference with Attorney MacClary and Attorney Addressa regarding South Dakota Purchase Agreement; emails with Attorney Dr. Wang regarding health status of Mrs. Eklund; emails with RN Sobel-Medow regarding discharge planning; review and work on new Complaint for Contempt; emails with Attorney Howard regarding strategy considerations for same; conference with	1.75

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		Attorney Losier regarding contempt and hearing on the 28th; emails with Attorney Howard regarding interview with Ms. Lucy and Ms. Bridge regarding Sharyn's interference; telephone conference with Paralegal Quinan regarding report to Social Security; strategy conference with Attorney Losier and Attorney Howard regarding my response to Sharyn Eklund's perpetual reincarnation of the long dead Rule 1:07 Issue; detailed email from Mr. Brad Eklund and Diana Eklund asking for clarification related to Sharyn Eklund's claims and allegations; response to same.	
01/21/10	SBQ	Work on financial information to provide to South Dakota counsel concerning tax implication issue requested by judge in South Dakota hearing; e-mail to Attorney Cukier regarding form received from social security.	1.10
01/21/10	TH	Revise Complaint for Contempt; Work on Renewed Motion for Fees; Review invoices and unbilled time from March 2009 to date; Draft Supplemental Affidavit of Counsel Fees and Costs; Email correspondence and conference with Attorney Losier regarding strategy; Email correspondence with Attorney Cukier regarding same; Telephone conference with Lutecia (care provider) regarding contact with Sharyn Eklund; Draft email memorandum to Attorney Cukier regarding same; Telephone conference with Bridget (care provider) regarding contact with Sharyn Eklund; Draft email memorandum to Attorney Cukier regarding same; Email correspondence with W. Jaboin regarding contact with Sharyn Eklund.	4.50
01/22/10	LMC	Telephone conference with Epoch of Weston, Lighthouse of Revere, and Meadow Green of Waltham; telephone call to Dr. Criss for info on mitral valve remediation; email to Webster Jaboin regarding placement; conference with Paralegal Quinan regarding 2009 and 2010 tax analysis; email to Attorney Olinger regarding same; telephone conference with Dr. Criss regarding mitral valve repair or replacement; review Mr. Olinger's emails; review Purchase Agreement edits; forward same to Attorney Olinger; work on 2009 and 2010 income expenses; conference with Paralegal Quinan regarding logging report; emails to Attorney Olinger; email from Sharyn Eklund to Judge Barnett.	1.50
01/22/10	SBQ	Conference with Attorney Cukier regarding response to South Dakota counsel concerning tax implications; review and respond to e-mail from South Dakota counsel.	0.30
01/22/10	TH	Telephone conference with W. Jaboin regarding contact with S. Eklund.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
01/25/10	LMC	Review email of Attorney Olinger to Mr. Volmer; review and respond to detailed email of Attorney Olinger regarding Sharyn's intervention that has caused damages to Mrs. Eklund's financial interests.	0.30
01/26/10	DML	Review and consider several email re: contempt action and opposition; review letter from Atty Cushing re: same.	0.40
01/26/10	LMC	Strategy emails with Paralegal Quinan regarding tax analysis of Mr. Sulkin. E-mail to Ron Olinger regarding same. Review invoices and Medicare prescription notice. Work on Affidavit for hearing on 1/28/10. Strategy emails from and to Attorney Howard.	0.70
01/26/10	SBQ	Review e-mail containing tax information from South Dakota counsel; e-mail to Attorney Cukier.	0.20
01/26/10	TH	Review various documents and work on Supplemental Response and Opposition to Motions and Petitions scheduled for Hearing on 1/28; Email correspondence with Attorney Cukier regarding same.	2.00
01/27/10	DML	Review email from Atty Howard and Atty Cukier re: contempt issues.	0.30
01/27/10	LMC	Work on papers in opposition to Sharyn Eklund's motions. Work on Opposition and Contempt. Work on Motion. Telephone Conference with Dr. Wang. E-mail to family and counsel regarding possible incarcerated bowel in hernia and transfer to MGH Emergency Room. E-mail regarding suit on bond. Prepare pleadings for Court. Review matters on for hearing. Prepare strategy. Prepare for allowance of Roger's Order.	5.10
01/27/10	TH	Legal research under MUPC and pre-MUPC statutes regarding conditions of fiduciary bond; Draft email memorandum to Attorney Cukier regarding same; Review Affidavits of Sharyn Eklund in support of her various pleadings to consider and determine what additional evidence the Guardian should submit in opposition; Email correspondence and conference with Attorney Cukier regarding same; Revise and finalize Supplemental Response/Opposition and exhibits thereto; Draft transmittal correspondence to Attorney Cushing and Sharyn Eklund; Review final package of pleadings; Instructions and oversight regarding hand delivery and email transmittal.	3.20
01/28/10	LMC	Emails to Dr. Wang regarding Ms. Eklund's condition and stability for transfer; email to and from RN Sobel-Medow regarding care status; telephone conference with Dr. Wang; multiple emails with family and counsel regarding hernia; email to George Cushing regarding correspondence to Ms. Bragdon and to primak partners	4.90

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		and roofers; discussion of impact of South Dakota sale of home care and roof repairs; Court Appearance before and on Maureen Monks; review emails from Webster Jaboin and Cindy Loughlin regarding availability of a Nursing Home bed; call Suzie Gantz regarding potential placement; visit and tour Nursing Home; email to family and counsel regarding placement tomorrow; review and index Court Orders and calendar next hearing date; respond to Cindy Loughlin with strategies to release her; concern that Sharyn Eklund or Linda Defabritiis may interfere with the placement transfer.	
01/28/10	SBQ	Review e-mails from Attorney Cukier concerning service matters.	0.10
01/28/10	TH	Email correspondence regarding Mrs. Eklund's status and potential move to nursing facility; Online research regarding Chestnut Hill Heathwood nursing home; Email correspondence with Attorney Cukier regarding same.	0.40
01/29/10	LMC	Telephone conference with Attorney O'Reilly; review correspondence by email from Attorney Olinger regarding tax consequence of proposed sale; email from Mr. Jaboin regarding H1N1 vaccination; email from Ms. Loughlin regarding discharge time; review email from Ms. Sharyn Eklund with her preference that I cash annuity; email from Ms. Glaty regarding need for guardianship and Rogers documentation; email from and to Ron Eklund regarding surgery, hearing in MA, hearing in South Dakota and transportation to medical appointment with Mrs. Eklund on Tuesday; emails from and to RN Sobel-Medow regarding care status VTI treatment, upcoming appointment with Dr. Criss; email from George Cushing claiming that Complaint for Contempt of 1/27/10 was not among papers served on him; review service based on electronic transmission attachments and prove him wrong; email inquiries from Mr. Brad Eklund; respond to same in detail; meeting at GLC to sign admission papers; review tax documents; forward to Paralegal Quinan for Ms. Valerie Wall.	2.30
01/29/10	SBQ	Review e-mails from Attorney Cukier and South Dakota counsel; e-mails to Attorney Cukier regarding e-mails received from South Dakota counsel and Sharyn Eklund; review e-mail from Sharyn Eklund.	0.20
02/01/10	CMA	Receive and review revised Offer and Contract to Purchase and correspondence regarding same; prepare comments and attention to delivery of same to Attorney Cukier for review.	0.80
02/01/10	LMC	Telephone conference with Ms. Sorris; emails to and from Ms. Sorris; email with family regarding appointment with Dr. Criss on Tuesday; email from RN Sobel-Medow with status update; email to	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		RN Sobel-Medow and Mr. R. Eklund regarding visit with Dr. Criss tomorrow; review email of Attorney Olinger; respond to same with email and edited purchase agreement of Attorney Adessa.	
02/02/10	CMA	Receive and review comments tp Offer and Contract to Purchase from Attorney Olinger; email correspondence to Attorney Cukier regarding same.	0.40
02/02/10	LMC	Status updates from RN Sobel-Medow; review tax documents; review invoices.	0.10
02/02/10	SBQ	Review 1099 forms from John Hancock; forward forms to accountant (Valerie Wall) for preparation of tax returns; e-mail to and from Ms. Wall regarding payment of fees; review documentation received from Attorney Cukier.	0.30
02/03/10	LMC	Inquiry from and response to Mr. Hector Monteiro; review pleadings of Sharyn Eklund and email of Attorney Howard; review invoices; pay bills.	0.40
02/03/10	SBQ	While at Middlesex Registry of Probate on another matter, check with clerk on status of Citation for Petition to Expand Authority of Conservator; e-mail to Attorney Cukier; review e-mail from South Dakota counsel; review and respond to e-mail from accountant.	0.40
02/03/10	TH	Review Temporary/Scheduling Order issued following 1/28 Hearing; Review pleadings and handwritten interlineations from S. Eklund; Draft email memorandum to Attorney Cukier summarizing same.	0.70
02/04/10	LMC	Telephone conference with Social Worker Martha Delepirez from GLC; emails from Ms. Souris and to Ms. Souris regarding key to Mrs. Eklund's home and fee issues; complete code documents for G.L.C.; emails from and to Ms. Souris regarding fees; Health Care status updates from RN Sobel-Medow; email to family regarding same; email to Ron regarding accompanying Ms. Eklund to appointment with Dr. Berger. E-mails with Ms. Douty Perez regarding forms for consideration and completion.	1.25
02/04/10	TH	Research regarding "informal removal" of Guardian under the MUPC; Email correspondence with Attorney Cukier regarding same.	1.00
02/05/10	LMC	Detailed review of South Dakota Purchase and Sale Agreement and e-mails from Attorney Olinger with advice and strategy considerations. Telephone Call with RN Sobel-Medow and with RN Vanessa regarding Sharyn's inappropriate intervention and interference. E-mail regarding appointment with Dr. Berger. E-mail from and to Ron Eklund confirming his accompaniment of	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		Mrs. Eklund to appointment on Tuesday. E-mails from and to SW Douty Perez regarding pharmacy selection. E-mail from SW Douty Perez regarding meeting with Sharyn Eklund to ask her to refrain from interference. E-mail from Brad Eklund regarding South Dakota process and timing.	
02/05/10	SBQ	Update financial spreadsheet.	0.20
02/08/10	LMC	Telephone Call with Attorney Olinger. Work on Purchase Agreement. Detailed review and analysis of edited purchase agreement. E-mail to Attorney Olinger. E-mails and Telephone Calls from SW Martha Douty Perez and from RN Janet Sobel-Medow regarding Sharyn Eklund's interference. Follow up with Attorney Howard. Follow up to file. E-mail limiting Sharyn Eklund's visit with Mrs. Eklund before her appointment with Dr. Berger.	1.30
02/09/10	LMC	Emails regarding Sharyn's interference and need for meeting with GLC staff to set parameters on Sharyn's visits; telephone conference with Mr. R. Eklund and RN Sobel-Medow regarding fall in wheelchair; work on Purchase & Sale; review emails from Attorney Olinger; respond to same; review detailed status update from RN Sobel-Medow regarding appointment today with Dr. Berger; update family regarding same.	1.20
02/09/10	TH	Email correspondence with Attorney Cukier and care providers regarding continued interference by S. Eklund and strategy for establishing and enforcing boundaries.	0.20
02/10/10	LMC	Status update from SW Douty Perez; respond to same; further status updates with Janet Sobel-Medow regarding cardiovascular surgery and non-issue with yesterday's fall; emails to SW Douty Perez regarding meds; status and action planning with Attorney Howard regarding Sharyn's interference during visits; email from Ron Eklund regarding wheelchair incident; further updates regarding medications.	0.90
02/10/10	TH	Conference call with J. Sobel-Medow, M. Perez, and Vanessa (RN) regarding Mrs. Eklund's present status, incidents of interference by S. Eklund, and strategy to avoid same in the future; Draft detailed email memorandum to Attorney Cukier summarizing same.	1.50
02/11/10	LMC	Emails with nursing home staff regarding their proposed response to detailing with Sharyn Eklund, discharge to Newton-Wellesley Hospital due to atrial fibrillation.	0.20
02/11/10	TH	Email correspondence with Attorney Cukier regarding next steps.	0.10
02/12/10	LMC	Telephone conference with RN-GCM regarding length of	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		hospitalization and condition of Mrs. Eklund; telephone conference with Ellen Souris; telephone conference with Suzie Olanz of GLC; telephone conference with Jenny Wright, Case Manager at Newton Wellesley; Report by email to family members	
02/12/10	LMC	Status Conference with Attorney Howard	0.25
02/12/10	LMC	Telephone conference with Dr. Huchfeldt and Dr. Wexler regarding treatment, comments, status and next steps	0.40
02/12/10	LMC	Email from and to Brad Eklund; telephone conference with MD at hospital regarding status	0.25
02/12/10	TH	Conference with Attorney Cukier regarding Contempt, Petition to Ratify/Expand Authority, Opposition to informal Petition for Removal, Guardian and Conservator Reports, and communications to Attorney Levine.	0.30
02/16/10	LMC	Telephone conference with Social Worker from Newton Wellesley Hospital regarding referrals for Nursing Homes; review list of Nursing Homes in proximity to Arlington; telephone conference with RN Sobel-Medow regarding next step and issues regarding hospice and home care.	0.60
02/17/10	LMC	Banking (actual time .50, billed time .25); review account statements and invoices; review email from Ms. Bragdon regarding account; email response requesting copy of account by fax or scan; review Motion for Instructions regarding DNR/DNI; payment of invoices; emails with Peace of Mind regarding timing on sale of home; update by telephone conference with Newton Wellesley Hospital; emails with Peace of Mind; email to family regarding status of Mrs. Eklund and upcoming discharge.	1.50
02/17/10	TH	Draft Motion for Instructions Regarding DNR/DNI Authority, Affidavit of Notice of Hearing, and cover letter; Email correspondence and conference with Attorney Cukier regarding same; Finalize packet and coordinate filing/service in hand, by email, and by mail; Review email correspondence with status update regarding Mrs. Eklund.	1.50
02/18/10	LMC	E-mails with family regarding various potential nursing homes desired by Ms. DeFabritiis. E-mails with RN Sobel-Medow. Telephone Call with Mary Jane Feid of Newton-Wellesley. Assemble papers for faxing to hospital and nursing homes. States updates to family. Telephone Call with Ms. Feid regarding Pine Knoll and Woburn Nursing Center. Telephone Call with Newton-Wellesley Hospital and Epoch of Weston. E-mail status update to family and counsel. Sign consents for Epoch and for Medicare.	1.25