

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
02/13/09	LMC	Final case preparation. Assemble pleadings and prepare arguments. Court appearance and negotiations at Middlesex Probate Court (No Charge. Actual time 5.0)	No Charge
02/13/09	LMC	Meeting at Mrs. Eklund's home with locksmith to change locks. Conversations in person and by e-mail with Mr. Ron Eklund regarding next steps. Status update e-mail to all counsel and family.	2.00
02/13/09	SBQ	Update guardianship account with recently paid invoices; file maintenance relating to finalizing accounting; draft correspondence to Citizens Bank regarding missing statements; instructions to administrative staff regarding accounting issues; e-mails to Attorney Cukier.	1.80
02/13/09	TH		5.50
02/16/09	LMC	Status update from Mr. R. Eklund regarding closing up of Mrs. Eklund's home. Respond to same.	0.10
02/17/09	LMC	E-mails from and to Paralegal Quinan regarding <u>assets discovered</u> by documents delivered to Mr. R. Eklund. Plan follow up.	0.10
02/17/09	SBQ	Update spreadsheet to register Ohio National transaction; review documents retrieved from ward's home; e-mail to Attorney Cukier regarding documents contained in folder.	0.30
02/17/09	TH		0.30
02/18/09	LMC	E-mails from and to Ms. Sobel-Medow regarding home health aid assistance. Review Medicare summaries. Review flow sheet. E-mails to and from RN Sobel-Medow regarding flow sheet. E-mail from and to Ron Eklund regarding mail forwarding, CORI checks, home visits and weekend visitation. Follow up with Paralegal Quinan and RN Sobel-Medow. E-mail from Ms. Sharyn Eklund regarding CORI and DSS. E-mails to and from Ms. Ellen Souris regarding CORI and home visit. Detailed e-mail from RN Sobel-Medow. Investigate data and files and respond.	1.10
02/19/09	LMC	Appearance at Middlesex Probate to file inventory and account. E-mails to Ms. E. Souris. E-mails from and to Ms. J. Sobel-Medow and family and counsel regarding flow sheets. E-mails to family	3.50

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		mails. E-mails from and to Valerie Wall, CPA, regarding documents needed for tax preparation. Correspondence to Dr. Arslanian regarding appeal to Medicare.	
02/24/09	SBQ	Review e-mail from Attorney Cukier relating to tax information; review file for response; prepare response to Attorney Cukier's e-mail.	0.20
02/26/09	SBQ	Correspondence to accountant in response to various requests; e-mail to Attorney Cukier regarding missing information in response to accountant; correspondence to <u>Philip Getchell</u> regarding information surrounding issuance of <u>2007 1099-S</u> .	0.40
02/27/09	LMC	E-mail from Attorney Benson requesting supervised visits. E-mail from RN Sobel-Medow regarding supervised visits. Two e-mails from Sharyn Eklund regarding blood pressure, medications, and her discontentment. E-mail from Ron Eklund regarding status of Mrs. Eklund. Multiple e-mails between RN Sobel-Medow and Ron Eklund regarding medical appointments and status. Status update from Paralegal Quinan regarding tax inquiry and documents. Respond to same.	0.50
03/02/09	LMC	Status update from RN Sobel-Medow. Review and pay invoices. Check and correspondence to Mrs. Eklund. Brief review of flow sheets.	0.20
03/03/09	LMC	Status update from RN Sobel-Meadow re: blood pressure and heart surgery; emails re: same to RN Sobel-Meadow and from Attorney Benson; review faxes and forms from home instead; review and sign; prepare check for payment; review medicare denial; payment of invoices and bills; review Hughes County assessment; review Petition to render against Linda Defabritis; telephone conference with Ms. Ellen Souris re: assisted living; email from Ms. Defabritis accusing guardian of withholding documents; response as to falseness of accusation and offer again, to authorize what is needed for Ms. Defabritis' account; email from RN Sobel-Meadow; second telephone call from Ms. Ellen Souris.	1.00
03/03/09	SBQ	Review and respond to e-mail from Attorney Cukier regarding account balance.	0.10
03/04/09	LMC	Review correspondence of Attorney Benson regarding accounts and real estate. E-mails regarding flow sheet and Lisinopril. Review correspondence from Attorney Moran. E-mail from RN Sobel-Medow regarding medication and PCP. Telephone Call with Attorney Benson regarding accounts, visits, supervision, Sharyn's lease in South Dakota, <u>nursing home placement</u> , PCP transition.	1.25

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		Review documents sent by Attorney Benson regarding South Dakota and Maine real estate.	
03/04/09	SBQ	Telephone call to William Schumacher regarding lease and possible sale of SD property; telephone conference with Attorney Cukier regarding SD and ME properties; telephone call to and from Marvin Schumacher including discussion of new lease negotiated with Sharyn Eklund; <u>telephone message to Philip Getchell regarding Maine property.</u>	0.80
03/05/09	LMC	E-mail from and to Ms. Defabritiis regarding her account and documents. E-mails from and to Mr. Ron Eklund and Ms. Linda DeFabritiis regarding this weekend's visit. E-mails from and to Ms. L. Defabritiis regarding her questions why Mrs. Eklund cannot return home, medication fill at Target. E-mails from and to Ms. Ellen Souris regarding her suggestions for assisted living placement and a meeting with Ms. DeFabritiis.	0.60
03/05/09	SBQ	E-mail to Attorney Cukier regarding telephone conference with Marvin Schumacher relating to SD property; draft correspondence to Mr. Schumacher to request copy of lease; conference with Attorney Cukier regarding instructions to obtain information to determine possibility of sale of SD property.	0.50
03/06/09	LMC	E-mail updated from Paralegal S. Quinan regarding South Dakota property; e-mails to and from Ms. Souris regarding meeting; e-mail and correspondence to Attorney Cushing asking again for documents relative to Sharyn's unauthorized monetary transactions.	0.25
03/06/09	LMC	E-mails from and to Mr. R. Eklund and Ms. Defabritiis regarding Ms. Defabritiis and Ms. S. Eklund's 2:00 p.m. cancellation of overnight visit with Mrs. Eklund; e-mail responses; telephone conference with Mr. R. Eklund regarding checks for Mrs. Eklund; e-mail to family with rules for cancellations of weekend visits or overnights.	0.25
03/06/09	SBQ	Conference with Attorney Cukier regarding Maine and South Dakota properties.	0.10
03/09/09	LMC	E-mail from Ms. S. Eklund regarding weight gain; e-mail to RN Sobel Medoro.	0.10
03/09/09	LMC	E-mail to Ms. Sharyn Eklund and Ms. L. Defabritiis regarding March 28, 2009 visit.	0.10
03/09/09	LMC	Status update from Paralegal Quinan regarding logging and harvesting; telephone conference with RN Sobel-Medoro regarding weight, blood pressure, and response to Sharyn's e-mail regarding	0.30

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		weight and heart; discussion regarding upcoming doctor's appointments.	
03/09/09	SBQ	Several telephone conversations with Mr. Getchell regarding Maine property sale of lumber vs. sale of property; discussion regarding current activities on Maine property relating to forestation; conference with Attorney Cukier; review documentation relating to Maine property.	0.80
03/10/09	LMC	E-mails from and to Mr. B. Eklund regarding upcoming visit on March 25 - March 31 and associated scheduling variations; e-mail regarding same to Mr. R. Eklund and Ms. J.	0.30
03/10/09	LMC	E-mails to and from Mr. Brad Eklund, Mr. Ron Eklund and Ms. L. Defabritiis regarding weekend visits.	0.20
03/11/09	LMC	Emails from and to Attorney Benson regarding Brad's visit; email regarding same to Ms. Defabritiis and Ms. S. Eklund; arrange for rescheduling of Dr. Kramer's appointment; emails from Ms. Ron Eklund regarding weekend visits; email from Ms. L. Defabritiis regarding Brad's visit and weekend overnights.	0.40
03/15/09	LMC	Telephone conference with Ron Eklund; telephone conference with Ellen Souris; conference call to deal with transition issues.	0.40
03/16/09	LMC	E-mail from and to RN Sobel-Medow.	0.10
03/16/09	LMC	Telephone conference with Mr. Ron Eklund and Ms. E. Souris regarding transition to Ron's care; follow up calls with Ms. Souris and Mr. Eklund.	0.50
03/16/09	SBQ	Review documents received from South Dakota counsel concerning lease of South Dakota property; instructions to administrative staff; file maintenance; update financial documentation.	0.80
03/17/09	LMC	Conference call with RN Sobel-Medow, Ms. Souris and Mr. B. Eklund.	0.75
03/17/09	LMC	E-mail from and to Mr. R. Eklund regarding South Dakota Lease; telephone conference with Ms. Souris regarding next steps for Ms. Eklund's care; e-mails with RN Sobel-Medow regarding Assisted Living facility; e-mails to and from Attorney Cushing and Attorney Benson.	0.50
03/17/09	LMC	Conference with Attorney Benson and Attorney Cushing regarding proposal for next steps.	0.50
03/17/09	LMC	Review bank statement. Review invoices.	0.10
03/17/09	LMC	Pay invoices.	0.10
03/17/09	SBQ	Review documentation received from South Dakota counsel for	0.20

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		Melvin Schumacher regarding Sharyn Eklund's negotiation of lease for South Dakota property and receipt of payment; instructions to administrative staff.	
03/18/09	LMC	Telephone Call with Ms. <u>Ellen Souris</u> regarding Sharyn's <u>impact on case and on lives of Ellen and Linda and Mrs. Eklund</u> . Review bank statement. Telephone conference with Attorney Benson regarding options. E-mail from Diana Eklund. Voice mail from and to Ms. L. DeFabritiis. Telephone Call to RN Sobel-Medow. E-mails from Brad Eklund. Reivew status of production of tax documents for CPA Valerie Wall.	1.10
03/19/09	LMC	Review South Dakota Lease that Sharyn had Mrs. Eklund sign while Sharyn had no authority to do this and while Mrs. Eklund lacked capacity; review correspondence from Marvin Shumacker's attorney; review e-mails between the Shumakers and Sharyn Eklund; note sale provisions in Lease.	0.25
03/19/09	LMC	Follow-up regarding tax preparation; e-mail follow-up with Ms. Ellen Eklund Souris.	0.10
03/19/09	LMC	E-mails to and from Paralegal Quinan regarding expenses.	0.10
03/19/09	SBQ	Review and respond to e-mail from Attorney Cukier regarding information for tax accountant; review rule 1:07 statements for accuracy and content; e-mail Attorney Cukier regarding rule 1:07 statements; file maintenance.	0.80
03/20/09	LMC	Telephone Call from and to RN Sobel Medow regarding present status. E-mail from and to Attorney Benson regarding present status. Telephone Call with Ellen Souris regarding next steps.	0.50
03/20/09	SBQ	Review e-mails and instructions from Attorney Cukier regarding rule 1:07 statements.	0.10
03/23/09	LMC	Review checks and Manulife document; status update from Paralegal Quinan regarding logging; review correspondence from Attorney Cushing; review Hancock statements.	0.30
03/23/09	SBQ	<u>Telephone call from Mr. Getchell</u> regarding activity at Maine property; telephone call to Mr. Frost regarding harvesting of timber at Maine property; conference with Attorney Cukier regarding Sharyn Eklund's activities concerning the Maine real estate; e-mail to Attorney Cukier regarding amounts sent to Elizabeth Eklund from Mr. Frost that were intercepted by Sharyn Eklund.	1.40
03/23/09	SBQ	Finalize correspondence to Ms. Wall regarding tax information.	0.10
03/24/09	LMC	Multiple emails from and to RN Sobel-Medro, Mr. Ron Eklund and Attorney Benson; email exchange with Attorney Howard and	0.70

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		paralegal Quinan regarding contempt for South Dakota rent, logging and Stoneham Bank issues instigated by Sharyn Eklund; telephone conference with Ms. Ellen Souris.	
03/24/09	SBQ	Review and respond to e-mails relating to contempt issue for Maine and South Dakota properties; assistance to Attorney Howard regarding contempt issue concerning Sharyn's dealings with Maine and South Dakota properties.	0.50
03/24/09	TH		1.80
03/25/09	LMC	E-mails from Ms. Eklund; telephone conference with Brad Eklund and telephone conference with RN Sobel-Medow; telephone conference with Ellen Souris. Meeting with Ron Eklund and Brad Eklund regarding next steps and care plan; status update to RN Sobel-Medow; e-mails with Ms. Souris; strategy conference with Attorney Howard regarding modification of stipulation. E-mail to family and counsel regarding new care plan; detailed voicemail to Ms. Defabritiis; telephone conference with Mr. Brad Eklund.	1.75
03/25/09	TH		1.30
03/26/09	LMC	Telephone conference with RN Sobel-Medow regarding new plan for moving forward with Mrs. Eklund at home; e-mails to and from RN Sobel-Medow; work on Contempt Complaint against Sharyn Eklund and Linda Defabritiis; telephone conference to plan logistics with RN Sobel-Medow; begin to develop care plan; lengthy e-mail from Diana Eklund for Brad Eklund; e-mails from RN Sobel-Medow and from Hector Monteiro regarding Home Health Care.	1.20
03/26/09	TH		2.00
03/27/09	DML		0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
03/27/09	LMC	Work on Motion to Ratify Change in Care Plan. Status update to Attorney Losier. E-mails with Ms. Ellen Souris.	0.50
03/27/09	TH		2.50
03/30/09	LMC	Status update telephone conferences from Mr. Brad Eklund. E-mails from Mrs. D. Eklund, RN Sobel-Medow and Attorney Benson. Create new care plan. E-mail details to family. Separate and additional e-mail to Ms. DeFabritiis for her input into care plan.	1.10
03/31/09	LMC	E-mail from and to Ron Eklund regarding Stipulation for new care plan. Detailed voice mail from and to Attorney Cushing regarding Sharyn's delusion about my running surveillance on her from a red sports car in her driveway at 6:45 a.m. yesterday. Revise care plan incorporating suggestion of Ron Eklund. Review e-mail from Mr. Brad Eklund. Make edits as requested. E-mail to all family and counsel regarding new care plan. E-mail from and to Ms. DeFabritiis and Ms. D. Eklund regarding care plan. E-mails from and to RN Sobel-Medow regarding same.	0.85
03/31/09	TH		0.20

Total Hours 122.15

**Timekeeper Time Summary:**

<u>Name</u>	<u>Status</u>	<u>Hours</u>
Lisa M. Cukier	P	39.55
Tiffany Howard	A	26.30
David M. Losier	P	11.10
Sharon B. Quinan	PL	45.20

Current Fees: \$37,951.75

**For Costs Advanced and Expenses Incurred:**

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10 Apr 2009

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<u>Date</u>	<u>Description</u>	<u>Value</u>
02/13/09	VENDOR: David M. Losier; INVOICE#: 021309; DATE: 2/13/2009	10.00
02/13/09	VENDOR: Tiffany Howard; INVOICE#: 021809; DATE: 2/18/2009	3.30
02/13/09	VENDOR: Tiffany Howard; INVOICE#: 021809; DATE: 2/18/2009	10.00
02/25/09	VENDOR: FREA; INVOICE#: 695724; DATE: 2/25/2009	250.00
03/30/09	VENDOR: FREA; INVOICE#: 698126; DATE: 3/30/2009	100.00

Other Expenses through 03/31/09:

Photocopies	212.20
Telecopier	26.00
Toll Calls	4.75

Total Costs \$616.25

Current Expenses: \$616.25

Total Balance Due This Invoice: \$38,568.00  
Prior Balance for Matter 00000 Guardianship of Elizabeth Eklund: \$32,375.68  
Total Balance Due: \$70,943.68



REMITTANCE COPY

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FEDERAL ID # 04-2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund  
Lisa M. Cukier, Esq.  
Burns & Levinson LLP  
125 Summer Street  
Boston, MA 02110

Invoice Number 699606  
Invoice Date 04/10/09  
Client Number 40945  
Matter Number 00000

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Amount Due This Invoice:	\$38,568.00
Prior Balance for Matter 00000 Guardianship of Elizabeth Eklund:	32,375.68
Total Balance Due:	<u>\$70,943.68</u>

To accommodate you, we also accept Visa, MasterCard, Discover and American Express. For those clients who have requested it, a confidential authorization form is enclosed. Please fill in all information, including the VV2 value (\*CVV2 Security Identification Number).

\* (For MC/Visa/Discover cards this is the last 3 digits of the account number in the signature strip on the back of the card. For Amex cards, it is the 4 digit code (not embossed) on the front of the card).

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If you have any questions, please email us at [paymentinfo@burnslev.com](mailto:paymentinfo@burnslev.com)

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Lisa M. Cukier, Guardian of Elizabeth Eklund  
Lisa M. Cukier, Esq.  
Burns & Levinson LLP  
125 Summer Street  
Boston, MA 02110

Invoice Number 711766  
Invoice Date 09/16/09  
Client Number 40945  
Matter Number 00000

RE: Guardianship of Elizabeth Eklund

For Professional Services Rendered through 08/31/09:

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
04/01/09	EGC	Review and reply to emails and instructions from Attorney Howard; search for file at Middlesex Probate and Family Court; speak with Court personnel regarding locating file and filing and scheduling motions and contempt; speak with Assistant Judicial Case Manager regarding same; report status to Attorney Cukier upon return	0.90
04/01/09	LMC	Voicemail and email to Ms. Defabritiis and from RN Sobel-Medow regarding 4 PM arrival of Linda Defabritiis; review multiple emails from RN Sobel-Medow regarding logistics for daily needs at home, scheduling of family, assurances of safety, suggestions for care plan; incorporate care plan suggestions; telephone conference with Ms. Ellen Souris; emails from Ms. Defabritiis.	0.70
04/02/09	LMC	Follow status of scheduling care shifts; email from and to Brad Eklund.	0.20
04/02/09	TH		0.80
04/03/09	LMC	Email from RN Sobel-Medow regarding scheduling of Home Health Aids; email to Mr. Eklund regarding same.	0.10
04/05/09	LMC	Email from Mr. Eklund regarding blood pressure and lisinopril; email inquiry to RN Sobel-Medow questioning sufficiency of once weekly blood pressure monitoring; review invoices and pay same; check for petty cash and correspondence to Mr. R. Eklund.	0.45

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
04/06/09	LMC	Emails between Ms. Defabritis, Mr. R. Eklund and RN Sobel-Medow regarding blood pressure monitoring; emails to family regarding weekend visit; emails with RN Sobel-Medow, Ms. S. Eklund, Ms. L. Defabritis and Mr. R. Eklund regarding Seroquel, Ms. Eklund's stamina on Sunday, blood pressure monitoring and Easter Weekend visitation and care schedule.	0.50
04/07/09	LMC	Emails regarding scheduling with Mr. R. Eklund; bank deposit for Mrs. Eklund; review emails from family regarding scheduling and visits; follow up to file.	0.30
04/07/09	TH		0.10
04/08/09	LMC	Email from and to Ms. Eklund regarding visit in Boston/Woburn; email to all family; emails from and to Attorney Benson regarding Ron's testimony; email to Attorney Howard and RN Sobel Medow regarding scheduling; email to family, counsel and G.C.M. regarding Brad's June visit; email from CPA Wall and to paralegal Quinan regarding expenses 8/08 - 12/08.	0.60
04/08/09	TH		0.10
04/09/09	LMC	Review email from Mr. B. Eklund and response to same regarding June coverage.	0.10
04/10/09	LMC	Check and correspondence to Ron Eklund for petty cash. E-mails to and from Ms. DeFabritiis and telephone conference with Mr. Eklund regarding Minuteman visit and <u>Sharyn's request to Ms. Ellen Souris and her father to file a protective service complaint.</u> Telephone Call from Ms. Ellen Souris offering to provide me with a status update and information about the family dynamic.	0.50
04/13/09	SBQ	Review and respond to e-mail from Attorney Cukier regarding need for <u>liquidation of assets and from Valerie Wall</u> concerning information for tax returns.	0.20
04/14/09	DML		0.50
04/14/09	LMC	Follow up with Attorney Howard regarding summonses and service.	0.20
04/14/09	SBQ	Review and respond to e-mails relating to Rule 1:07 statements; e-mail to tax accountant providing requested information.	0.40
04/14/09	SBQ	Review e-mail from Attorney Howard regarding contempt complaint.	0.10
04/14/09	TH		1.50

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
04/15/09	LMC	Review Court Ordered Treatment Plan. Meeting with Paralegal Quinan regarding logging checks and contract.	0.20
04/15/09	SBQ	Telephone call to and from SD counsel regarding the <u>possible sale of SD property</u> ; conference with Attorney Cukier regarding financial matters concerning need to raise funds for support of Mrs. Eklund; telephone call to Citizens Bank regarding missing statements and response to February request for statements; e-mail to Attorney Cukier regarding same; instructions to administrative staff regarding Rule 1:07 Statements.	0.80
04/15/09	SBQ	Review Citizens Statements for deposits of harvesting from Maine property; review documents produced by Attorney Cushing relating to funds received from harvesting of Maine timber; conference with Attorney Cukier regarding same. (Contempt Complaint against Sharvn Eklund)	0.30
04/15/09	TH		1.30
04/16/09	LMC	E-mails regarding weekend scheduling and visits.	0.10
04/16/09	SBQ	Telephone conference with SD counsel regarding sale of SD property; e-mail to Attorney Cukier regarding information for sale of SD property.	0.60
04/16/09	TH		0.20
04/17/09	LMC	E-mails from Ron Eklund and ATorney Benson regarding logging checks. Respond to same. Inquire of Linda as to weekend visitation.	0.20
04/17/09	SBQ	Review e-mail and documents from SD counsel; e-mail to Attorney Cukier regarding SD counsel.	0.20
04/17/09	TH		0.10

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
04/20/09	LMC	Email from Ms. Souris and response with copy of contempt per her request; telephone conference with Ms. Souris; review emails from South Dakota Counsel, Attorney <u>Olinger</u> ; review <u>petition for sale</u> statute and South Dakota rules for effecting sale of Ward's property; review proposed petition; email information to paralegal Quinan regarding petition gaps; emails regarding fee requirements; <u>execute fee agreement for Attorney Olinger</u> ; emails from and to RN Sobel-Medow with status update and regarding a regular schedule for Linda; review account statements and Hancock statements; review Medicare statement; review invoices; pay same; inquire about bond and final account in guardianship of Warren Eklund.	1.25
04/21/09	LMC	Review Motion of Attorney Cushing; strategy conference with Attorney Losier and paralegal Quinan; status update from RN Sobel Medow regarding neurologist appointment and home health care; emails regarding coverage and court appearance Friday; review Hancock statements and checks received; complete medical release for Dr. Tierney and Janet Sobel Medow to review records of Dr. Arslanian;	0.60
04/21/09	SBQ	Review e-mail from Attorney Cukier regarding SD property; conference with Attorney Cukier regarding issue of attorneys fees; work on Rule 1:07 statements.	0.40
04/22/09	DML	-	0.30
04/22/09	LMC	E-mails from and to RN Sobel-Medow regarding Mrs. Eklund's health care, status, appointments, needs, and information dissemination to her children; review e-mails from Attorney Cushing; e-mail from Ron Eklund regarding visits by Linda DeFabritiis; e-mail responses to both; e-mails from and to Ms. E. Souris regarding visitation schedule and regularity; telephone conference with Attorney Cushing; conference with Attorney Losier; conference with Attorney Howard regarding possible settlement; telephone conference with Attorney Benson; e-mails from and to Ron Eklund and Brad Eklund; work on settlement agreement.	3.40
04/22/09	TH		0.80
04/23/09	DML		0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
04/23/09	LMC	E-mails from and to Attorney Benson and Mr. R. Eklund and Mr. B. Eklund; telephone conference with Attorney Cushing regarding settlement; telephone conference with M. Souris regarding hearing; e-mails with RN Sobel-Medow and Ms. DeFabritiis; e-mails from Attorney Benson; review invoices, pay same; check and correspondence to Ron Eklund.	2.20
04/23/09	SBQ	Prepare Rule 1:07 statements pertaining to expenses; finalize statements for filing with the court; conference with Attorney Cukier.	0.70
04/23/09	TH		0.50
04/24/09	DML		0.40
04/24/09	LMC	Appearance at Middlesex Probate Court to Continue Case and get new date for hearing. Telephone Call with Attorney Cushing.	1.30
04/24/09	LMC	E-mails from and to Mr. Brad Eklund and Mr. Ron Eklund and Ms. Ellen Souris. E-mails with RN Sobel-Medow. E-mail to all family and counsel regarding hearing and settlement negotiations.	0.25
04/27/09	LMC	Telephone Call with Ms. Melissa Walter of Elder Services regarding report of Sharyn Eklund. <u>Forward to Ms. Walter the Contempt complaints and Motion.</u> E-mails from Mr. Ron Eklund and response to same. Home care scheduling. E-mail from RN Sobel-Medow.	1.00
04/28/09	LMC	Prepare for meeting with Attorney Cushing; meeting with Attorney Cushing regarding settlement.	0.50
04/29/09	LMC	Strategy conference with Attorney O'Regan; telephone conference with Attorney Benson. E-mails to and from Ms. Souris. Meeting at Citizens Bank to obtain proof of deposits and copies of deposited checks due to Sharyn Eklund's interference.	0.10
04/30/09	LMC	Status update regarding Ms. Eklund's care. E-mails to and from RN Sobel-Medow regarding case and findings from Dr. Tierney. E-mail from Ms. Souris and Mr. R. Eklund.	0.40
05/01/09	LMC	Telephone Call with Attorney Cushing regarding facts and history. Review invoices. Review Medicare summary. Review weight and blood pressure.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
05/04/09	LMC	Email from Mr. R. Eklund regarding weekend coverage by Linda Defabritiis; email to family regarding DNR issue and questions posed by Dr. Tierney.	0.20
05/05/09	LMC	Status update from RN Sobel-Medow.	0.10
05/06/09	LMC	Payment of invoices after review of same. Telephone Call from Ms. Souris. Check to Mrs. Eklund.	0.20
05/07/09	LMC	E-mail status update from RN Sobel-Medow regarding health status and history of involvement by the bonds.	0.10
05/07/09	SBQ	Work on reconciliation of income and expenses; review and respond to e-mail from Attorney Cukier relating to assets; <u>e-mail to SD attorney enclosing engagement letter and providing information requested to petition SD court for conservatorship to sell SD property.</u>	5.60
05/08/09	LMC	Emails with paralegal Quinan regarding South Dakota representation; review email from Ms. Defabritiis regarding CPR, DNR and long term life support; respond and poll family members; note Saturday visitation; review home health care scheduling needs and efforts to fill all shifts.	0.40
05/08/09	SBQ	Additional e-mail to SD counsel regarding information for conservatorship petition.	0.10
05/09/09	LMC	Telephone Call with Mr. R. Eklund regarding Sha ryn's presence at Mrs. Eklund's home. Telephone Call to Woburn police.	0.40
05/11/09	LMC	Email from Mrs. D. Eklund regarding coverage in June; emails with RN Sobel-Medow regarding coverage during Brad Eklund's visit.	0.20
05/11/09	SBQ	Return telephone call from <u>SD counsel regarding sale of SD property</u> ; research guardianship powers; telephone call to Attorney Cukier.	0.40
05/12/09	DML		1.30
05/12/09	LMC	Discussion with Paralegal Quinan regarding Guardian's Authority to sell Real Estate; strategy conference with Attorney Losier regarding settlement versus trial; telephone conference with Attorney Howard for status update; email from and to Ms. Ellen Souris; conference with Attorney Howard regarding subpoena for Ellen Souris; review email from Attorney Olinger; review petitions of Attorney Olinger; status email to Paralegal Quinan; status update from RN Sobel-Medow regarding home health aid	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		scheduling; status update from and to RN Sobel-Medow regarding Brad's arrival and interstitial coverage; emails from and to Mr. B. Eklund and RN Sobel-Medow regarding same; organize schedule; email to Ms. Defabritis offering visitation dates.	
05/12/09	SBQ	Conference with Attorney Cukier regarding guardianship powers; research guardianship powers; review e-mail and documents from SD counsel.	0.80
05/12/09	TH		0.40
05/13/09	DML		0.90
05/13/09	LMC	Email from RN Sobel-Medow regarding scheduling during Brad's visit; email from Attorney Benson regarding grievance with Attorney Cushing and Sharyn Eklund's delay; strategy conference with Attorney Howard regarding Counterclaims and Answer to Sharyn's Counterclaim and Motion for Reimbursement and Opposition; email from and to Ms. Ellen Souris regarding Court on Friday and the continuation of hearing; discussion with Ms. Evans regarding Court's error in scheduling; email from and to Attorney Howard and Attorney Losier regarding same.	0.80
05/13/09	TH		0.50
05/14/09	LMC	Status update from Paralegal Quinan regarding progress of <u>Attorney Olinger's work to sell South Dakota real estate.</u> E-mail revisits and scheduling from Ms. Defabritis and Ms. D. Eklund.	0.20
05/14/09	SBQ	Review and respond to e-mails from SD counsel regarding petition to appoint Attorney Cukier as conservator in SD in order to sell SD <u>property; instructions to administrative staff regarding obtaining exemplified copies.</u>	0.20



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05/15/09	LMC	Status update from RN Sobel-Medow regarding scheduling of home care.	0.10
05/18/09	LMC	<u>Email from and to Ms. M. Walker of Protective Services</u> regarding her support of my plan that Sharyn and Linda not have control of Mrs. Eklund's medical care or scheduling or medical changes, but that only the GCM have that responsibility; email regarding same to RN Sobel-Medow and Paralegal Quinan; review bank statements; follow-up emails with Ms. Walker and Paralegal Quinan regarding medical needs and taxes; check and correspondence to Mrs. Eklund	0.50
05/18/09	SBQ	Review e-mails from Attorney Cukier regarding tax information; e-mail to accountant.	0.20
05/19/09	DML		0.30
05/19/09	LMC	Status update regarding Mrs. Eklund's health.	0.10
05/20/09	DML		0.50
05/20/09	LMC	Status update from Attorney Howard regarding need to consolidate contemptts due to 5/22 stated return date.	0.10
05/20/09	TH		1.00
05/21/09	DML		0.50
05/21/09	LMC	E-mail from RN Sobel-Medow regarding Memorial Day coverage. E-mail to Ron Eklund. Response to RN Sobel-Medow. Review Order from Court. Follow up to file. E-mail from and to Ms. DeFabritiis regarding scheduling. E-mail from adn to Ms. Diana Eklund for status update and scheduling around visit. E-mail to RN Sobel-Medow, Ron Eklund and Linda DeFabritiis regarding sam.e	0.60
05/21/09	TH		1.30

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
05/22/09	LMC	Status update regarding coverage on Memorial Day and during Brad's visit. E-mails from adn to Ms. D. Eklund and RN Sobel-Medow. E-mail from Mr. R. Eklund regarding flow sheets. Telephone Call with Mr. R. Eklund regarding spontaneous visits by Ms. L. DeFabritiis.	0.20
05/26/09	DML		0.40
05/26/09	LMC	Review Hancock statements.	0.10
05/26/09	SBQ	Reconcile April/May bank statement and canceled checks; telephone conference with Attorney Cukier.	0.30
05/27/09	DML		0.20
05/27/09	LMC	Status update from Attorney Howard; status update to Attorney Benson following review of health, financial coverage, and visitation status; telephone conference with Diana Eklund regarding coverage this week and visit; follow up with RN Sobel-Medow.	0.90
05/27/09	TH		0.10
05/28/09	LMC	Review coverage email from RN Sobel-Medow.	0.10
05/29/09	LMC	Email from and to Ron Eklund regarding check; email from Linda Defabritiis regarding Sunday visit cancellation.	0.20
05/29/09	SBQ	Follow-up with accountant; e-mail accountant response to Attorney Cukier concerning 2007 tax returns.	0.10
06/01/09	DML		0.40
06/01/09	SBQ	Review e-mail received from accountant; forward e-mail to Attorney Cukier.	0.10
06/02/09	LMC	Status update regarding care giver scheduling change. Review invoices. Notification of shift change due to Diana's assistance. Telephone Call with Janet Sobel-Medow and with Diana Eklund.	1.00
06/04/09	DML		0.20
06/04/09	LMC	Status update with Attorney Losier and action planning; telephone	0.40

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06/05/09	LMC	conference with Bridget Hession (Caregiver) regarding payment of 26 week subscription; check and correspondence for Mrs. Eklund. E-mail from and to Ms. D. Eklund regarding expenses, scheduling and newspaper delivery. E-mails from and to RN Sobel-Medow regarding scheduling. Telephone Call with Mr. Brad Eklund regarding plumbing repairs.	0.40
06/08/09	SBQ	Update guardianship account activity.	0.30
06/09/09	LMC	Emails with paralegal Quinan regarding tax returns; status update regarding <u>exemplified copies of pleadings and decree from Middlesex Probate Court for South Dakota</u> . Review detailed email inquiry from Dr. S. Weinberg regarding financial management of Dr. McNelly's assets; respond to same; forward to Attorney Cohen with comments and case history.	0.40
06/09/09	SBQ	Review and respond to e-mail from accountant regarding tax returns; e-mails to and from Attorney Cukier regarding same; e-mails to and from Attorney Cukier regarding exemplified copies.	0.20
06/10/09	LMC	Email from and to Attorney Benson regarding pleadings filed by Attorney Cushing.	0.10
06/11/09	DML		0.70
06/11/09	LMC	E-mail status update from and to Attorney Losier. E-mail with Ms. Souris regarding hearing. Status update from and to Attorney Losier regarding George Cushing's non-response to settlement offer. E-mails from and to Ms. Ellen Souris asking if her testimony is needed and inquiring as to the status of Sharyn Eklund's response to settlement offer.	0.50
06/12/09	DML		0.60
06/12/09	LMC	Health care status update from RN Sobel-Medow. E-mail from Attorney Howard with settlement comparison. Status update from and to RN Sobel Medow regarding health and welfare of Mrs. Eklund. Status update to RN Sobel-Medow regarding hearing on June 18, 2009.	0.30
06/12/09	SBQ	Respond to e-mail from accountant.	0.10
06/13/09	TH		0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
06/15/09	DML		1.90
06/15/09	LMC	Strategy conference with Attorney Losier and Attorney Howard; second strategy conference with Attorney Losier; review and revise proposed settlement; emails from and to Attorney Benson; email status update from Attorney Howard; email from and to Mr. Souris regarding testimony; strategy conference with Attorney Losier; work on edits to settlement proposal.	1.40
06/15/09	TH		1.50
06/16/09	DML		1.30
06/16/09	LMC	Status update with RN Sobel-Medow.	0.10
06/16/09	TH		1.50
06/17/09	DML		1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
06/17/09	LMC	Strategy conference with Attorney Losier; bank deposit via teller; edit settlement proposal; conference with Attorney Losier; review Motion to Continue; follow up with witnesses and Attorney Cushing; review correspondence from Attorney Benson; forward account to paralegal Quinan; email to Attorney Losier regarding accounting provision of Settlement Agreement; review account statements; review and pay invoices; follow up to paralegal Quinan; health status update from BCM Sobel-Medow.	1.90
06/17/09	TH		0.70
06/18/09	DML		0.70
06/18/09	LMC	Telephone conference with Attorney Losier regarding accounting provision.	0.20
06/18/09	SBQ	Review e-mail from Attorney Cukier regarding issue of income.	0.10
06/18/09	TH		0.10
06/19/09	LMC	Status update to family members; email to RN Sobel-Medoro regarding communications with all family members.	0.20
06/19/09	SBQ	Telephone call to John Hancock regarding annuity withdrawals; set up account on internet; obtain information for annuity withdrawals; e-mails to and from Attorney Cukier regarding annuity withdrawal; e-mail to Attorney Cukier regarding tax returns.	0.60
06/22/09	DML		0.40
06/22/09	LMC	Review Prime Care correspondence. Review Hancock and Manulife checks. Follow up to file.	0.20
06/23/09	DML		0.30