

71.	06/18/09	Comcast	\$65.57
72.	07/20/09	Comcast	\$129.06

Maintenance and Repair

73.	11/06/08	Patriot Roofing Corp./5	\$500.00
74.	11/06/08	Charles Graham (masonry work deposit)/5	\$100.00
75.	11/28/08	Charles Graham (masonry work)/5	\$2,550.00
76.	12/27/08	Patriot Roofing (paid by cashier's check)/5	\$5,310.00

Newspaper

77.	09/30/08	Daily Times Chronicle	\$58.50
78.	06/04/09	Daily Times Chronicle	\$68.00

Real Estate-Maine

Taxes

79.	09/30/08	Town of Levant	\$674.00
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Real Estate-South Dakota

Taxes

80.	01/26/09	Hughes County Treasurer	\$835.50
81.	01/26/09	Hughes County Treasurer	\$197.68

Medical

Medical Insurance

82.	08/13/08	Blue Medicare RX	\$38.60
83.	09/15/08	Blue Medicare RX	\$38.60
84.	09/18/08	Blue Cross Blue Shield	\$327.30
85.	10/17/08	Blue Medicare RX	\$38.60
86.	10/27/08	Blue Cross Blue Shield	\$163.65
87.	11/15/08	Blue Medicare RX	\$38.60
88.	12/01/08	Blue Cross Blue Shield	\$163.65
89.	12/15/08	Blue Medicare RX	\$38.60
90.	12/19/08	Blue Cross Blue Shield	\$162.97
91.	01/26/09	Blue Cross Blue Shield	\$162.97
92.	02/10/09	Blue Medicare RX	\$43.30
93.	03/03/09	Blue Cross Blue Shield	\$162.97
94.	03/18/09	Blue Medicare RX	\$43.30
95.	04/06/09	Blue Cross Blue Shield	\$162.97
96.	04/20/09	Blue Cross Blue Shield	\$162.97
97.	05/06/09	Blue Medicare RX	\$86.60
98.	05/26/09	Blue Cross Blue Shield	\$162.97
99.	06/18/09	Blue Medicare RX	\$43.30
100.	07/20/09	Blue Cross Blue Shield	\$162.97
101.	07/20/09	Blue Medicare RX	\$43.30

Dental

102.	09/08/08	Hadar Dental	\$76.50
103.	12/15/08	Hadar Dental	\$76.50
104.	01/12/09	Hadar Dental	\$31.50
105.	04/06/09	Hadar Dental	\$80.10
106.	07/20/09	Hadar Dental	\$156.60

Geriatric and Home Care

107.	08/16/08	Mass. General Physician's Org.	\$1,122.00
108.	09/18/08	Mass. General Physician's Org.	\$1,518.00
109.	10/17/08	Affordable Peace of Mind HHI	\$405.00
110.	10/17/08	Mass. General Physician's Org.	\$1,410.93
111.	11/10/08	Affordable Peace of Mind HHI	\$1,404.00
112.	12/01/08	Mass. General Physician's Org.	\$1,221.01
113.	12/28/08	Mass. General Physician's Org.	\$728.82
114.	02/01/09	Mass. General Physician's Org.	\$1,053.25
115.	03/02/09	Home Instead	\$698.25
116.	03/03/09	Affordable Peace of Mind HHI	\$310.50
117.	03/03/09	Mass. General Physician's Org.	\$1,342.00
118.	04/06/09	Home Instead	\$2,853.89
119.	04/20/09	Affordable Peace of Mind HHI	\$1,080.00
120.	04/20/09	Mass. General Physician's Org.	\$5,324.02
121.	04/24/09	Affordable Peace of Mind HHI	\$4,117.50
122.	05/06/09	Affordable Peace of Mind HHI	\$4,212.00
123.	05/26/09	Mass. General Physician's Org.	\$2,560.27
124.	05/26/09	Affordable Peace of Mind HHI	\$4,293.00
125.	06/18/09	Mass. General Physician's Org.	\$1,000.00
126.	07/20/09	Affordable Peace of Mind HHI	\$8,849.25
127.	07/20/09	Mass. General Physician's Org.	\$3,775.81

Life Insurance

128.	08/01/08	John Hancock	\$130.94
129.	12/01/08	John Hancock	\$232.64

Professional

Legal Fees

130.	09/18/08	Burns & Levinson LLP	\$10,000.00
131.	12/28/08	Burns & Levinson LLP	\$1,500.00
132.	06/29/09	Burns & Levinson LLP	\$5,000.00

Guardianship Fees and Expenses

133.	01/12/09	A.A. Dority (bond for Regina Bragdon)	\$2,100.00
134.	04/20/09	A.A. Dority (bond for Linda DeFabritiis includes one year past due amount)	\$2,876.00

Miscellaneous

Reimbursements to Children

135.	10/06/08	Bradley Eklund (\$88.00 check not cashed)	\$0.00
136.	10/08/08	Linda DeFabritiis (reimbursement for expenses)	\$269.51
137.	03/18/09	Ronald Eklund (cash for Elizabeth Eklund)	\$300.00
138.	03/25/09	Ronald Eklund (cash for Elizabeth Eklund and reimbursement)	\$289.00
139.	04/03/09	Ronald Eklund (cash for Elizabeth Eklund)	\$100.00
140.	04/10/09	Ronald Eklund (cash for Elizabeth Eklund)	\$100.00
141.	04/20/09	Ronald Eklund (cash for Elizabeth Eklund and reimbursement)	\$182.79
142.	04/24/09	Ronald Eklund (cash for Elizabeth Eklund)	\$100.00
143.	05/06/09	Ronald Eklund (cash for Elizabeth Eklund and reimbursement)	\$177.97
144.	05/18/09	Ronald Eklund (cash for Elizabeth Eklund)	\$200.00
145.	06/04/09	Ronald Eklund (cash for Elizabeth Eklund)	\$100.00
146.	06/17/09	Ronald Eklund (cash for Elizabeth Eklund)	\$100.00
147.	07/20/09	Ronald Eklund (reimbursement for expenses)	\$268.47
148.	07/20/09	Bradley Eklund (reimbursement for expenses)	\$232.26

Miscellaneous

149.	11/13/08	Taste of Home Books/5	\$5.00
150.	02/13/09	New England Locksmith	\$231.00

Bank Charges

151.	12/27/08	Fee for cashier's check to Patriot Roofing/5	\$5.25
152.	09/17/08	Clarke American (checks)	\$8.35
153.	07/10/09	Surrender of John Hancock Policy (ending 3047)	\$2,086.00

TOTAL

\$101,290.26

NOTE:

/5-These expenses were incurred and paid for by and through an account set up by Sharyn Eklund without authority to do so and without the knowledge of the Conservator. See Affidavit and Stipulation attached.

**CONSERVATORSHIP OF ELIZABETH A. EKLUND
SECOND ACCOUNT OF LISA M. CUKIER
August 1, 2008 - July 31, 2009**

SCHEDULE C

1.	07/31/09	Citizens Bank (acct ending 800-8)	\$33,487.94
2.	07/31/09	Citizens Bank (acct ending 801-6)	\$5,933.81
3.	07/31/09	Fidelity Prism Retirement 401A (acct ending 1974)	\$1,133.70
4.	07/31/09	Fidelity Prism Retirement 403B (acct ending 1974)	\$1,083.62
5.	07/31/09	John Hancock Annuity (contract ending 3049)	\$90,323.93
6.	07/31/09	John Hancock Annuity (contract ending 3271)	\$52,355.88
7.	07/31/09	Manulife Financial Corporation (568.5579 shares) Market Value \$13,821.64	\$22,774.72
8.	07/31/09	Manulife Financial Corporation (686.0000 shares) Market Value \$16,676.66	\$14,111.02
9.	07/31/09	Ohio National Financial Services Annuity (contract ending 8728)	\$54,055.84
10.	07/31/09	John Hancock Life Insurance (MDO Policy ending 9167) net cash value	\$1,142.87
11.	07/31/09	John Hancock Life Insurance (PNO Policy ending 5509) net cash value	\$6,310.44
12.	07/31/09	11 Washington Terrace, Woburn, MA	\$381,997.00
TOTAL			\$664,710.77

Commonwealth of Massachusetts
The Trial Court
Probate and Family Court Department

Bond No. 261163

Middlesex Division

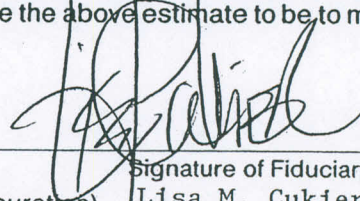
Docket No. 05P5445

() without
Bond of Guardian (type of fiduciary)
() with Personal Surety
(X) with Corporate Surety

Name of Estate Elizabeth Eklund
Name and Address of Fiduciary Lisa M. Cukier, Burns & Levinson LLP, 125 Summer
Street, Boston, MA 02110.
Estimated Real Estate \$400,000.00 Estimated Personal Estate \$400,000.00
Penal Sum of Bond, (if applicable) Four Hundred Thousand and no/100 (\$400,000.00) Dollars

I, ~~We~~, the undersigned fiduciary accept appointment as Guardian
and stand bound — in the aforesaid penal sum — with the undersigned surety or sureties — (if applicable) to per-
form the statutory conditions of said bond and declare the above estimate to be to my — ~~our~~ best knowledge and
belief.

Date 7/25/07



Signature of Fiduciary — Principal
Lisa M. Cukier

(complete below only if this is a bond with personal sureties)

We, the undersigned, as sureties, stand bound jointly and severally in the aforesaid penal sum to perform the
statutory condition.

Personal Surety's Name and Address _____

Signature _____

Personal Surety's Name and Address _____

Signature _____

The above sureties are in my opinion sufficient.

Signature Office City or Town
(complete below only if this is a Surety Company Bond)

Florida We, the undersigned surety company, a corporation duly organized by law under the state of
and having a usual place of business in _____
c/o A.A. Dority Company, Inc., 262 Washington St., Boston, MA. 02108
(Massachusetts address)

stand bound as surety, in the aforesaid penal sum, to perform the statutory condition.

NGM Insurance Company
Corporate Surety (name)

Middlesex, ss.

by

Philip B. Crawford

Signature and Title

7-27-07
Attorney-in-fact

examined and approved.

BURNS & LEVINSON LLP

LISA M. CUKIER
617.345-3471
LCUKIER@BURNSLEV.COM

125 SUMMER STREET BOSTON, MA 02110
T 617.345.3000 F 617.345.3299
BURNSLEV.COM

March 30, 2011

Middlesex Probate & Family Court
208 Cambridge Street
Cambridge, MA 02141

Re: *Guardianship of Elizabeth Eklund;*
Middlesex Probate and Family Court Docket No.: 05P-5445PG

Dear Sir/Madam:

Enclosed for filing and docketing in the above referenced matter, please find the following documents:

1. Third and Final Conservator's Account of Lisa M. Cukier;
2. Motion to Accept Service as Rendered for Filing;
3. Check in the amount of \$215 representing the filing fee for the account and citation; and
4. Certificate of Service and Affidavit of Notice of Hearing

This matter has been scheduled for hearing on **April 22, 2011 at 8:30 am** at **Third District Court in courtroom 7.**

Sincerely yours,


Lisa M. Cukier

LMC:tfe
Enclosures

Cc: Robert Moran, Esq.
Ms. Ellen Souris
Ms. Linda DeFabritis
Ms. Sharyn Eklund
Mr. Brad Eklund
Mr. Ron Eklund

CONSERVATOR'S ACCOUNT			Docket No. MI05P5445GI3	Commonwealth of Massachusetts The Trial Court Probate and Family Court	
In the Interests of: <div> <div>Elizabeth</div> <div>A.</div> <div>Eklund</div> </div> <div> <div>First name</div> <div>Middle Name</div> <div>Last Name</div> </div>				<div>Middlesex</div> <div>Division</div> <div>208 Cambridge Street</div> <div>P.O. Box 410-480</div> <div>East Cambridge, MA 02141-0005</div> <div>(617) 768-5800</div>	
Protected Person Date of Appointment 07/19/2007					

The 3rd (1st, 2nd, and so forth) ☐ ANNUAL ☐ AMENDED ☒ FINAL ACCOUNT

FOR THE REPORTING PERIOD FROM 08/01/2009 TO 03/16/2010
(MM/DD/YYYY) (MM/DD/YYYY)

If Final Account, indicate why: ☒ Protected Person deceased ☐ Minor is emancipated ☐ Judicial Order

The Conservator's Account pursuant to G.L. c. 190B §5-418 must be filed annually and served on all interested persons and the Protected Person. Summarize the financial activity below after completing the detailed accounting information in Schedules A, B and C. Attach additional sheets if necessary.

Notice to Interested Person. Interested persons have the responsibility to protect their own rights and interests within the time and in the manner provided by the Probate Code, including the appropriateness of disbursements, the compensation of fiduciaries, attorneys, and others, and the distribution of estate assets. Interested persons may file an objection with the Court. The Court will not review or adjudicate these or other matters unless specifically requested to do so by an interested person or the Conservator.

Protected Person's Information

Name: Elizabeth A. Eklund
First Name Middle Name Last Name

Current Address: (Include Name of Nursing Facility, if applicable)

(Address Line 1) (Apt., Unit, No. etc.) (City/Town) (State) (Zip)

Conservator's Information

Name: Lisa M. Cukier
First Name Middle Name Last Name

Address: Burns & Levinson LLP, 125 Summer Street Boston MA 02110
(Address Line 1) (Apt., Unit, No. etc.) (City/Town) (State) (Zip)

Occupation: Attorney Your Relationship to Protected Person: Court Appt. Gdn. and Conserv.

If applicable, Co-Conservator's Information

Name: _____

First Name Middle Name Last Name

Address: _____
 (Address Line 1) (Apt., Unit, No. etc.) (City/Town) (State) (Zip)

Occupation: _____ Your Relationship to Protected Person: _____

If applicable, Co-Conservator's Information

Name: _____

First Name	Middle Name	Last Name
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Address: _____
 (Address Line 1) (Apt., Unit, No. etc.) (City/Town) (State) (Zip)

Occupation: _____ Your Relationship to Protected Person: _____

1. Is there a continued need for Conservatorship? ☐ Yes ☒ No

If **No**, describe why and what steps should be taken. If you would like the Court to take action, you must file a motion with the Court.

Ellen Souris has been appointed administratrix of the estate.

2. Are the remaining assets in the estate sufficient to provide for the present and future care of the protected person?

☐ Yes ☐ No

If **No**, describe why and what steps should be taken. If you would like the Court to take action, you must file a motion with the Court.

Not applicable.

3. Attach a photocopy of the bond which you filed when you were appointed conservator and any subsequently filed bond.

4. List the services provided to the protected person.

Home health aides, geriatric case manager.

SUMMARY OF SCHEDULES

SCHEDULE A – Receipts and income:

\$ 699,352.26

SCHEDULE B – Payment and debts, administration expenses, taxes and distributions:

\$ 699,352.26

SCHEDULE C – Balance of assets on hand:

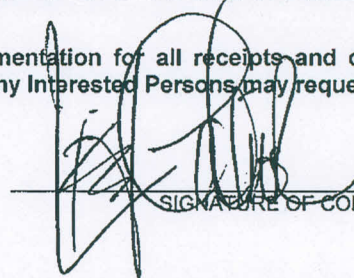
\$ 0.00

I state under penalty of perjury that this is a true and complete report of the administration of this estate, during the period shown, both dates inclusive, to the best of my knowledge, information and belief. I understand that this account is subject to audit and verification.

I understand that I am required to maintain supporting documentation for all receipts and disbursements including detailed billing statements from any professional. The Court or any Interested Persons may request copies at any time.

Date:

3/29/11



SIGNATURE OF CONSERVATOR

Date:

SIGNATURE OF CO-CONSERVATOR (if applicable)

Date:

SIGNATURE OF CO-CONSERVATOR (if applicable)

Date: January 26, 2011

Signature of Attorney for Conservator

Lisa M. Cukier
Attorney for Conservator

125 Summer Street
(Address Line 1) (Apt., Unit, No., etc.)

Boston MA 02110
(City/Town) (State) (Zip)

Primary Phone #: _____ (617) 345-3000

BBO No.: _____ 558824

Note:

The Conservator's Account must be filed annually.

SCHEDULE A – RECEIPTS AND INCOME

Is this the first Conservator's Account filed?

☐ Yes☒ No

If Yes, use the amounts from the Inventory to complete item 1 in the Schedule A below.

If No, use the total amount of Schedule C (Book Value) from the prior Conservator's Account filed to complete item 1 in Schedule A below.

Item #	Date	Description of item Received include Name of Payor	Sub-Total	Amount Received
		Balance of Inventory or Prior Account		\$0.00
1.		See Attached Schedule	\$0.00	\$699,352.26
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40.				
			Total	\$699,352.26

**CONSERVATORSHIP OF ELIZABETH A. EKLUND
THIRD AND FINAL ACCOUNT OF LISA M. CUKIER
August 1, 2009 - March 16, 2010**

SCHEDULE A

1.	08/01/09	Beginning balance from Second Account	\$664,710.77
		<u>Social Security</u>	
2.	08/03/09	U. S. Treasury	\$1,287.00
3.	09/03/09	U. S. Treasury	\$1,287.00
4.	10/02/09	U. S. Treasury	\$1,287.00
5.	11/03/09	U. S. Treasury	\$1,287.00
6.	12/03/09	U. S. Treasury	\$1,287.00
7.	12/31/09	U. S. Treasury	\$1,287.00
8.	02/03/10	U. S. Treasury	\$1,287.00
9.	03/03/10	U. S. Treasury	\$1,287.00
		<u>Citizens Bank (acct ending 800-8)</u>	
10.	08/13/09	Interest	\$4.44
11.	09/14/09	Interest	\$3.24
12.	10/14/09	Interest	\$2.24
13.	11/13/09	Interest	\$1.61
14.	12/11/09	Interest	\$1.18
15.	01/14/10	Interest	\$2.89
16.	02/11/10	Interest	\$2.01
17.	03/11/10	Interest	\$1.69
		<u>Citizens Bank (acct ending 801-6)</u>	
18.	08/13/09	Interest	\$1.26
19.	09/14/09	Interest	\$1.30
20.	10/14/09	Interest	\$0.49
21.	11/13/09	Interest	\$0.49
22.	12/11/09	Interest	\$0.46
23.	01/14/10	Interest	\$0.55
24.	02/11/10	Interest	\$0.46
		<u>Fidelity Prism 401A (acct ending 1974)</u>	
25.	7/09-9/09	Interest	\$8.47
26.	10/09-12/09	Interest	\$8.53
27.	1/10-3/10	Interest	\$8.41

Fidelity Prism 403B (acct ending 1974)

28.	7/09-9/09	Interest	\$8.10
29.	10/09-12/09	Interest	\$8.15
30.	1/10/3/10	Interest	\$8.03

John Hancock Annuity (contract ending 3049)

31.	09/30/09	Earnings	\$729.20
32.	12/31/09	Earnings	\$723.60
33.	03/08/10	Earnings	\$428.73

John Hancock Annuity (contract ending 3271)

34.	09/30/09	Earnings	\$352.77
35.	12/31/09	Earnings	\$355.14
36.	03/31/10	Earnings	\$341.55

Manulife Financial Corporation

37.	09/28/09	Dividend (\$68.81; taxes withheld \$10.32)	\$58.49
38.	11/23/09	Dividend (\$83.02; taxes withheld \$12.45)	\$70.57
39.	12/28/09	Dividend (\$69.68; taxes withheld \$10.45)	\$59.23
40.	02/17/10	Dividend (\$84.07; taxes withheld \$12.61)	\$71.46

Ohio National Life Insurance Company (contract no. ending 8728)

41.	11/14/09	Interest	\$1,942.71
42.	12/06/09	Interest	\$196.33

Received from Gary E. Frost, Contractor (Maine Wood)

43.	09/28/09	Gary E. Frost, Contractor	\$817.78
44.	09/28/09	Gary E. Frost, Contractor	\$160.00
45.	09/28/09	Gary E. Frost, Contractor	\$379.17
46.	09/28/09	Gary E. Frost, Contractor	\$160.00
47.	11/23/09	Gary E. Frost, Contractor	\$946.62
48.	11/23/09	Gary E. Frost, Contractor	\$508.80
49.	11/23/09	Gary E. Frost, Contractor	\$657.98
50.	11/23/09	Gary E. Frost, Contractor	\$385.33
51.	11/23/09	Gary E. Frost, Contractor	\$245.40
52.	12/09/09	Gary E. Frost, Contractor	\$865.34
53.	12/09/09	Gary E. Frost, Contractor	\$808.12
54.	12/09/09	Gary E. Frost, Contractor	\$884.69
55.	12/28/09	Gary E. Frost, Contractor	\$536.00
56.	01/13/10	Gary E. Frost, Contractor	\$608.46
57.	01/13/10	Gary E. Frost, Contractor	\$481.03
58.	01/13/10	Gary E. Frost, Contractor	\$244.20
59.	02/17/10	Gary E. Frost, Contractor	\$936.53
60.	02/17/10	Gary E. Frost, Contractor	\$814.60
61.	02/17/10	Gary E. Frost, Contractor	\$940.84
62.	02/23/10	Gary E. Frost, Contractor	\$420.00