BURNS & LEVINSON LLP

125 SUMMER STREET BOSTON, MA 02110 T 617.345.3000 F 617.345.3299 BURNSLEV.COM FEDERAL ID # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund Lisa M. Cukier, Esq. Burns & Levinson LLP 125 Summer Street Boston, MA 02110 Invoice Number 666908
Invoice Date 08/10/07
Client Number 40945
Matter Number 000000

RE: Guardianship of Elizabeth Eklund

For Professional Services Rendered through 07/31/07:

<u>Date</u>	Tkpr	Narrative	Hours
07/19/07	LMC	Telephone conference call with Attorney Benson regarding appointment as Guardian and need to file bond. Voice Mail to Ms. Bragdon.	0.10
07/20/07	LMC	Complete file review. Memorandum to file. Assignment to Paralegal Quinn for bond. Calendar next court date. Prepare initial action plan.	1.80
 07/23/07	-LMC	EKLUND - Telephone conference call with Ms. Regina Bragdon.	0.10-
07/23/07	SBQ	Telephone call to A A Dority regarding bond.	0.20
07/24/07	LMC	Detailed e-mails from adn to Paralegal Quinan regarding history of case for purpose of new bond.	0.30
07/24/07	SBQ	Telephone call to A. A. Dority regarding bond; prepare bond and bond application; e-mail to Attorney Cukier regarding questions concerning bond application.	0.50
07/25/07	SBQ	Review e-mail response from Attorney Cukier regarding bond information; search for birth date information for ward; interoffice communication with Attorney Cukier regarding bond.	0.60
07/26/07	LMC	Meeting and transition planning with Ms. Regina Bragdon. Meeting with Ms. Quinan.	1.80
07/26/07	SBQ	Conference with Attorney Cukier.	0.10
07/27/07	LMC	Status update with paralegal Quinan regarding bond telephone message from Ms. Bragdon; conference with paralegal Quinan regarding real estate holdings of Ward, Bond amount and filing and next steps.	0.40

40945	Lisa M. Cukier, Guardian of Elizabeth Eklund
00000	Guardianship of Elizabeth Eklund
10 Aug	2007

Invoice Number 666908 Page 2

Date	Tkpr	Narrative	Hours
07/27/07	SBQ	Travel to A A Dority to obtain bond; e-mails to and from Attorney Cukier; conference with Attorney Cukier; prepare bond for filing with the court; review documents received from prior guardian regarding real estate values.	2.40
07/30/07	LMC	(EKLUND) Email from and to Attorn ey Benson regarding status; telephone conference with Mr. Ronald Eklund; telephone call to Best Home Care; email to Mr. R. Eklund, Mr. B. Eklund and Attorney Benson with status update as to meeting with Mrs. Eklund; email from and to Mr. B. Eklund; review contact data and historical care and planning data from Mr. R. Bragdons file; review social history, medical/psychiatric recent history, current status.	1.60
07/30/07	SBQ	Travel to Middlesex Registry of Probate to file bond and request certificates; meeting with Assistant Register; conference with Attorney Cukier regarding filing of papers at Middlesex Registry of Probate.	1.80
07/31/07	LMC	Travel to Tyngsboro. Meeting with Ms. Elizabeth Eklund. View home. Meeting with Mr. R. Eklund. Meeting with Ms. Joyce Kungo. Travel back to office.	4.00
		Total Hours	15.70

Timekeepe	er Time Summary:			
Name		Status		<u>Hours</u>
Lisa M. C	ukier	P		10.10
Sharon B.	Quinan	PL		5.60
			Current Fees:	\$5,160.00
For Costs A <u>Date</u> 07/27/07	Advanced and Expenses Inc Description Payee: Middlesex Registry	curred: of Probate; Invoice: 072707	;	<u>Value</u> 50.00
Other Exp	penses through 07/31/07: Photocopies		*	0.60
			Total Costs	\$50.60
		,	Current Expenses:	\$50.60

Invoice Number 666908 Page 3

Total Balance Due This Invoice:

\$5,210.60

REMITTANCE COPY

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125 SUMMER STREET BOSTON, MA 02110 1 617.345.3000 F 617.345.3299 BURNSLEV.COM FEDERAL 1D # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund Lisa M. Cukier, Esq. Burns & Levinson LLP 125 Summer Street Boston, MA 02110 Invoice Number 666908
Invoice Date 08/10/07
Client Number 40945
Matter Number 000000

Amount Due This Invoice:

\$5,210.60

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FEDERAL ID # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund Invoice Number 666909
Lisa M. Cukier, Esq. Invoice Date 09/11/07
Burns & Levinson LLP Client Number 40945
125 Summer Street Matter Number 00000
Boston, MA 02110

RE: Guardianship of Elizabeth Eklund

For Professional Services Rendered through 08/31/07:

	Date	Tkpr	Narrative	<u>Hours</u>
	07/20/07	SBQ	Review and respond to e-mail regarding bond.	0.10
*	08/01/07	LMC	Status update to and from Ms. Bragdon.	0.10
	08/01/07	LMC	Status update to Attorney Benson regarding Court's omission to sign decree.	0.10
	08/02/07	LMC	Appearance at Middlesex Probate for allowance of (unsigned decree) guardianship and bond.	2.40
	08/02/07	LMC	Telephone conference with Best Home Care; Telephone conference with Mr. R. Eklund; Telephone conference with Ms. L. DeFabritiis.	0.80
	08/03/07	LMC	Telephone conference with Mr. R. Eklund; message from Ms. L. DeFabritiis regarding Ms. E. Eklund's pneumonia. Travel to Arlington; meeting with Ms. DeFabritiis; travel back to Boston; memo to file.	2.00
	08/04/07	LMC	Email from Ms. DeFabritiis.	0.10
	08/06/07	LMC	Voicemail from Ms. DeFabritiis regarding medications and pharmacy. Review correspondence from Attorney Benson; arrange for assembly of pleading binder.	0.30
	08/07/07	LMC	Emails from and to R. Eklund and from and to L. Defabritiis.	0.30
	08/07/07	SBQ	Review documents relating to history of guardianship.	1.40
	08/08/07	LMC	Telephone conference with Ms. Bragdon regarding keys and assets; emails from and to Ms. DeFabritis; arrange for expedited delivery of key and funds; telephone conference with Linda regarding Joyce's service for Mrs. Eklund and creating a safe transition plan;	0.90

11 Sep 2007			
Date	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		email status update regarding residence, medical care and finances to R. Eklund, L. Defabritis, B. Eklund and S. Eklund; follow up to file.	
08/09/07	LMC	Emails from and to Mr. R. Eklund and Mr. B. Eklund regarding spinal decompression; telephone conference with Mrs. Cindy Eklund regarding Joyce Kungo; telephone call to Best Home Care; email to all the family regarding the move to Woburn; follow up emails from and to Mr. R. Eklund; follow up telephone conference with Mrs. Eklund; review email from Mrs. Defabritis regarding pneumonia; email to all family regarding up coming doctor appointments; review correspondence from Ms. Bragdon; brief meeting with paralegal Quinan regarding setting up bank account and the bank offering greatest interest rate; correspondence to Attorney Benson and to Attorney Moran regarding Roger's Order; correspondence to Best Home Care regarding responsible party for billing and contracting; travel to Woburn; view residence; meeting with Linda; travel back; email to all family regarding knife retrieval, move in plan, coordination of care at home and billing practices.	4.70
08/09/07	NFK	Discussion at Middlesex probate court regarding copies of Guardian appointment papers and location of probate court file.	0.20
08/09/07	SBQ	Review e-mails from Attorney Cukier regarding is sues relating to mother's medical care; conference with Attorney Cukier regarding asset collection.	0.20
08/10/07	LMC	Email from Ron Eklund regarding spinal decompression; review procedure and treatment protocol; emails from and to Sharyn Eklund; telephone conference with Cindy Eklund regarding Joyce's vacation; telephone conference with Linda Defabrittis regarding coverage from 8/20 - 8/26 to move on 8/12; review invoice for Best Home Care; forward to paralegal with notation — sign contract for Best Home Care; review billing practices of Best Home Care.	1.30
08/10/07	SBQ	Review e-mails from Attorney Cukier regarding medical information.	0.10
08/13/07	LMC	Review 156 pages of documents from Sharyn Eklund; notate and highlight same; follow up with notes to file; telephone conference to Mrs. Eklund; emails to all family; emails from and to Ms. Linda deBraritis; emails from and to Ron Eklund; discussions by email regarding the move to Woburn, lyme disease, toilet needing plumbing repair; vacation of Joyce, coverage during week of August 20-26; memrandum to file with details for follow-up.	2.40 o

Date	Tkpr	Narrative	Hours
08/13/07	SBQ	Review e-mail from Attorn ey Cukier.	0.10
08/14/07	LMC	Review status update emails from Mr. R. Eklund, Mr. B. Eklund and Ms. L. Defabritiis regarding medical status; further review of emails from Brad Eklund; email to all family; notes to file; email to paralegal Quinan.	0.75
08/14/07	SBQ	Obtain contact information for medical providers; draft correspondence to medical providers to request documents.	0.70
08/15/07	LMC	E-mails to and from Paralegal Quinan regarding Certificates of Appointment; email to family with pager contact data; review status emails from Ms. L. Defabritiis.	0.40
08/15/07	SBQ	Review and respond to e-mails from Attorney Cukier; telephone calls to court regarding certificates of appointment.	0.10
08/16/07	LMC	Email from Mr. B. Eklund and to Mr. B. Eklund from Ms. DeFabritiis and John Mr. R. Eklund regarding medical care and vacation coverage; set up conference calls with Mr. R. Eklund, Best Home Care, Dr. Arslanian, Dr. Farahmand; arrange for plumber; conference call with Best Home Care; telephone conference with Ron Eklund; email to all family regarding coverage 8/20-26/07; travel to court for certified copies of appointment; email from and to Brad Eklund; telephone conference with Attorney Benson; correspondence from Attorney Robert Moran; email to Ron Eklund regarding blood work and scheduling of same; email from and to Attorney Benson regarding Roger's Order; status update with paralegal Quinan regarding medical records; emails from and to Mr. Ron Eklund regarding ne urology and blood work; emails from	5.70
08/16/07	SBQ	and to Ms. Linda DeFabritiis regarding neurology, blood work and endocrinology; email to all family regarding status of appointment certificates; review pleadings forwarded by Ms. Sharyn Eklund; index pleadings; review historical correspondence between counsel, prior guardian and parties; index same; create memo to file; review police report; correspondence to Wells Drug; correspondence to John Hancock; correspondence to Fidelity; correspondence to Blue Cross Blue Shield; organize data and documents. Telephone call to court regarding certificates; several e-mails to and from Attorney Cukier regarding status of appointment; work on correspondence to medical providers; e-mail to Attorney Cukier regarding request for records from medical providers; telephone call to Tyngsboro Police Department regarding incident report; conference with Attorney Cukier (actual time 4.60 hours).	4.60

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
08/17/07	LMC	Open Guardianship account; emails from and to Ms. S. Eklund; emails to all family; emails to and from Sharyn Eklund; correspondence to Ms. Eklund with check; email to family regarding status of assets; index transition memos for action planning; email from Ms. L. Defabritiis regarding lawyer's fees; meeting with Ms. R. Bragdon regarding assets and status (actual time 2.90 hours).	2.90
08/17/07	SBQ	Telephone message from deputy chief of Tyngsboro Police Department; review e-mails from Attorney Cukier regarding requesting information from medical providers and prior guardian; e-mails to and from Attorney Cukier regarding bank account; draft correspondence to Linda Gallagher, P.T. and McLean Hospital requesting medical records; review file documents relating to real estate.	1.50
08/20/07	LMC	Telephone conference call with Ms. DeFabritiis. Telephone conference call with office of Dr. Farahmand. E-mail to Ms. L. Eklund in response to hers regarding Attorney Benson's fees. Telephone conference call with Ms. S. Eklund. Review June 11, 2007 decree. Telephone conference call to Attorney Robert Moran. Telephone conference call with Linda at Best Home Care regarding medication administration. Telephone conference call with Ron Eklund regarding visit by Sharyn Eklund. Telephone conference call with Best Home Care regarding emergency need for medical care. REview Best Home Care invoices. Payment of back arrears due. Correspondence from Attorney Moran. Meeting with Ms. Sharyn Eklund. Meeting with Doctor at Hospital. Brief visit with Ms. Eklund. Travel to and from Winchester. E-mail to all family twice with status updates. Telephone conference call with Ron Eklund (actual time 6.70 hours).	5.70
08/21/07	LMC	Telephone conference call with rehabilitation associates regarding spinal decompression. Correspondence to Best Home Care. Pay Blue Medicare RX and prepare correspondence for address change. Telephone conference call with Best Home care regarding coverage as of Thursday. Memo to file from meeting with Sharyn and review same. Work on Motion for Guardianship Fees. Review correspondence to Attorney Moran from Attorney Benson. Telephone conference call with Attorney Moran regarding case history and dynamic, fees for renewal. Telephone conference call with the charge nurse from Winchester HOspital. Telephone conference call	3.90

Date	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>
		with Best Home Care. Allen arrives Thursday at 9:00 and leaves Monday at 9:00 when Joyce gets back. Telephone conference call with Best Home Care regarding plumber and furnace. E-mail to Ms. Defabritiis and Mr. R. Eklund regarding furnace. Telephone conference call with Ms. Helen (Home Health Aid). Telephone conference call with Winchester Hospital. Status update email to all family and counsel. Telephone conference call to Best Home Care with status update and information regarding furnace. Telephone conference call with Dr. Arslanian. Telephone conference call to Barry at Best Home Care. Telephone conference call with Wells Pharmacy to set up account. Arrange for discharge form hospital with home health care coverage. Update all family. Telephone conference call with Ms. Defabritiis and Doreena (charge nurse at Winchester Hospital) regarding discharge. Telephone conference call with Helen (Home Health Aid).	
08/22/07	LMC	Review location of assets. Secure branch locations. Contact Social Security Administration. Assemble papers for appearance at banks, credit union and Social Security Administration. E-mail from Ms. Defabritiis regarding food and cash. Meeting with Helen Hussey to provide case and to discuss content of conversations with Ms. Eklund regarding her children and her feelings about their dispute and their concern over her assets. E-mail to all family with status update regarding health care, change of care providers and requirements that no family member discuss with Ms. Eklund her	2.50
08/23/07	LMC	finances. Separate e-mails to and from Ron Eklund and to and from Linda Defabritiis. Telephone conference call with Linda, Nurse from Best Home Care, regarding transition. Telephone conference call with Ron Eklund regarding same. Telephone conference calls with Sharyn Eklund regarding requirements of care plan and end of visit. E-mails from and to Brad Eklund regarding finances and police report. E-mail to all family with care plan requirements and status updates. Travel to Somerville Social Security Office. Notify of guardianship and arrange for new deposit of social security checks to new guardianship account. Status update to Paralegal Quinan regarding pension (Actual time 5.4)	3.40
08/24/07	LMC	Change address by correspondence to BC/BS, and pay medex invoice for premiums due; consider advance payment of due month toward Blue Medicare Rx. Telephone call to and from Best Home care (Denise); telephone conference with Linda McKillop, RN regarding medications, receipts, and needs for Mrs. Eklund.	1.75

Date	<u>Tkpr</u>	<u>Narrative</u>	Hours
		Work on physician's affidavit in support of Rogers order; update and add to contact sheet. Check and correspondence to Mrs. Eklund.	
08/27/07	LMC	Emails regarding plumber. Email from and to Mr. Ron Eklund and Mr. Brad Eklund regarding V.A. Benefits; review information regarding V.A. aid. Work on affidavit of physician in support of Roger's Guardianship; review correspondence from Fidelity; review correspondence from John Hancock. Review correspondence from Citizen's Bank with money market account data and slips; review tax bill from City of Levant, State of Maine; work on Petition to add authority for anti psychotic medications; work on findings of fact. Work on Rule 29B affidavit of Notice;	2.30
		work on medical certificate.	
08/27/07	SBQ	Review and respond to e-mail from Attorne y Cukier regarding social security and pension transfer.	0.20
08/28/07	LMC	Telephone conference call with Denise from Best Home Care. Telephone conference call with Main Street branch of Citizens Bank.	0.20
08/28/07	SBQ	E-mails regarding medical records.	0.10
08/29/07	LMC	Review correspondence from Dr. Pendolino. Check and correspondence to Levant (for property taxes) and NStar. Review Medical Certificate and Affidavit. Correspondence to Attorney Moran regarding Linda DeFabritiis as Petitioner in the Rogers.	0.50
		Correspondence to Dr. Arslanian regarding Medical Certificate and Affidavit.	
08/29/07	SBQ	Telephone call to John Hancock regarding transferring pension to direct deposit with Citizen's account; draft correspondence to John Hancock to request transfer; review documents needed for transfer of pension.	0.60
08/30/07	LMC	Meeting with Ms. Bragdon regarding family needs and communications. Telephone conference call to DCU (credit union) regarding pension account. Appearance at Winchester Savings Bank to close out ward's accounts (except for small spending account) and transfer bulk of assets to Guardianship account. Follow up regarding Blue Cros s/Blue Shield. Telephone conference call with Best Home Care. Telephone conference call with Best Home CAre. Telephone conference call with Joyce Kungu. E-mail from Attorney Benson. Travel to Ms. Eklund's home. Meeting with Ms. Eklund. Meeting with Joyce Kungu. Meeting with Ms. Defabritiis. Status update to all family. E-mail to Attorney Benson.	3.20

40945	Lisa M. Cukier, Guardian of Elizabeth Eklund
00000	Guardianship of Elizabeth Eklund
11 Sep	2007

Invoice Number 666909 Page 7

Date	Tkpr	<u>Narrative</u>	Hours
08/30/07	SBQ	Review e-mail from Attorn ey Cukier.	0.10
08/31/07	LMC	Review Medicare Notice and follow up from Ms. Evans. Correspondence to Ms. Linda DeFabritiis. Correspondence to Ms. Joyce Kungu. Payments of bills and accompanying correspondence. Review McLean Hospital records. E-mail inquiries to Linda DeFabritiis and to Ron Eklund. Telephone conference call to Best Home Care to be sure it is distributing medications into pill boxes. Review medial records from Dr. Wang. Telephone conference call with status update to Barry of Best Home Care. E-mail to Best Home CAre for coverage on alternating weekends. Memo to Paralegal Quinan regarding Winchester Savings Bank accounts. Complete forms required by John Hancock. Review Mrs. Eklund's mail. Review medications prescribed and pharmaceutical dosages history. Telephone conference call from and to Barry Hamm regarding medication refills in pill box. Status updates from Ms. Linda Defabritiis.	2.00
08/31/07	SBQ	Review e-mail from Attorn ey Cukier.	0.10
		Total Hours	60.70
	.00.	C	

Timekeeper Time Summary: <u>Name</u> Lisa M. Cukier	Status P	Hours 50.60
Nancy F. Knight	PL	0.20
Sharon B. Quinan	PL	9.90

Current Fees: \$22,250.00
Less Courtesy Discount: -875.00
Current Fees: \$21,375.00

For Costs Advanced and Expenses Incurred:

For Costs	<u>Value</u>	
Date	Description	3.11
08/03/07	Payee: Lisa Cukier; Invoice: 072007;	3.11
08/03/07	Payee: Lisa Cukier; Invoice: 072007;	31.00
	Payee: Lisa Cukier; Invoice: 072707;	100.00
08/03/07		37.26
08/15/07	Payee: Lisa Cukier; Invoice: 073107;	
08/15/07	Payee: Lisa Cukier; Invoice: 073107;	31.00

Date 08/15/07 08/15/07 08/29/07 08/29/07 08/29/07 08/29/07 08/29/07	Description Payee: Lisa Cukier; Invoice: 080307; Payee: Lisa Cukier; Invoice: 080307; Payee: Lisa Cukier; Invoice: 080907; Payee: Lisa Cukier; Invoice: 080907; Payee: Lisa Cukier; Invoice: 081607; Payee: Lisa Cukier; Invoice: 081607; Payee: Lisa Cukier; Invoice: 082007; Payee: Lisa Cukier; Invoice: 082007;		Value 8.51 31.00 10.91 31.00 3.11 31.00 10.24 31.00		
Other Exp	penses through 08/31/07: Photocopies Telecopier	Total Costs	28.60 5.00 \$392.74		

\$392.74

\$21,767.74

Current Expenses:

Total Balance Due This Invoice:

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Lisa M. Cukier, Guardian of Elizabeth Eklund Lisa M. Cukier, Esq. Burns & Levinson LLP 125 Summer Street Boston, MA 02110 Invoice Number 666909
Invoice Date 09/11/07
Client Number 40945
Matter Number 00000

Amount Due This Invoice:

\$21,767.74

To accommodate you, we also accept Visa, MasterCard, Discover and American Express. For those clients who have requested it, a confidential authorization form is enclosed. Please fill in all information, including the VV2 value (*CVV2 Security Identification Number).

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FEDERAL ID # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund	Invoice Number	666910
Lisa M. Cukier, Esq.	Invoice Date	10/05/07
Burns & Levinson LLP	Client Number	40945
125 Summer Street	Matter Number	00000
Boston, MA 02110		

RE: Guardianship of Elizabeth Eklund

For Professional Services Rendered through 09/30/07:

Date	<u>Tkpr</u>	Narrative	<u>Hours</u>
09/04/07	LMC	Email to Attorney Benson regarding her inquiry whether Ms. Eklund's funds were used toward Sharyn Eklund's travel to Massachusetts; respond to same; email from Ms. L. DeFabritiis regarding weekend with Joyce; email to all family regarding brother and sister-in-law.	0.40
09/04/07	LMC	E-mails to all family with multiple status updates.	0.40
09/04/07	SBQ	Conference with Attorney Cukier regarding canceled check for redirecting pension to Citizens guardian account.	0.10
09/05/07	LMC	Telephone conference call with Linda McKillop, RN regarding medications. E-mails to and from Paralegal Quinan regarding Decree. Follow up regarding weekend coverage.	0.25
09/05/07	SBQ	Telephone call from New England Rehabilitation regarding information needed to release medical records.	0.20
09/06/07	LMC	Review Verizon invoice and pay same. Correspondence to change address. REview package from Mr. Ron Eklund with invoices. Correspondence to Ron. Correspondence to entities. Checks as appropriate.	0.40
09/06/07	LMC	Status update regarding medical records from Paralegal Quinan.	0.10
09/06/07	SBQ	E-mail to Attorney Cukier regarding call from New England Rehabilitation Hospital concerning certificate of appointment.	0.10
09/07/07	SBQ	Draft correspondence to New England Rehabilitation Hospital.	0.10
09/10/07	LMC	Check and correspondence to Mrs. Eklund; review multiple receipts for clothes, medications, home supplies; memo to file	0.60

<u>Date</u>	Tkpr	<u>Narrative</u>	<u>Hours</u>
		future status of home care for Mrs. Eklund.	
09/17/07	LMC	E-mail from to Ms. R. Bragdon regarding check for balance at Digital Credit Union. Memo to file regarding status of action and assets.	0.40
09/18/07	LMC	Status inquiry from Attorney Benson. Status update to Attorney Benson. Status update e-mail from Ms. DeFabritiis. Follow up e-mails to and from Attorney Benson. Review equity file. Memo to file. E-mail to Attorney Moran and Attorney Benson. Review 26 page fax from Mr. Ron Eklund.	1.20
09/19/07	LMC	Telephone conference call with Joyce Kungu regarding reimbursements, drain on dishwasher and Mrs. Eklund's status. Email to Attorneys regarding court appearance. E-mail from Ms. DeFabritiis regarding medical status and drain. Detailed status update to all family.	0.70
09/19/07	SBQ	Review and respond to e-mail from Attorney Cukier regarding permanent decree; prepare permanent decree; review documents including paid invoices; conference with Attorney Cukier regarding instructions for permanent decree and cable invoice.	0.50
09/20/07	SBQ	Proofread permanent decree; conference with Attorney Cukier.	0.10
09/21/07	LMC	Review correspondence from Atty Glick; tele conference with Denise Devine re: Mrs. Eklund's extended walk and refusal to be accompanied; tele conference with Joyce Kungo re: Mrs. Eklund's	3.30
		fall and difficulty sleeping; obtain certified decrees; follow up call with Barry Hamm re: weekend scheduling. Tele conference with Atty Benson and tele conference with Ron Eklund; travel to Middlesex Probate Court; meeting with Atty Moran; court appearance before second tele conference with Ms. Defabritiis; tele conference with Joyce Kungo re: Ron's weekend with Ms. Eklund; tele conference with Barry Hamm from Best Home Care.	
09/21/07	LMC	Status update e-mail to all family.	0.50
09/21/07	SBQ	Telephone conference with Attorney Cukier; file maintenance; create account reconciliation sheet for bank accounts; input information to reconcile checking account; e-mails to and from Attorney Cukier regarding account balance.	2.10
09/24/07	LMC	Review bank and annuity statements. Review Social Security correspondence. E-mail from Ms. DeFabritiis. E-mail to family. Review pleadings signed by Dr. Arslanian. E-mail to Ms. DeFabritiis. E-mail to Mr. Ron Eklund regarding plumbing.	0.75
09/24/07	SBQ	Review e-mail regarding rogers documents; review documents	0.30

Invoice Number 666910

Current Fees:

Total Costs

Page 4

\$7,000.00

\$245.36

<u>Date</u>	Tkpr	<u>Narrative</u>	<u>Hours</u>
		relating to social security; conference with Attorney Cukier regarding social security.	
09/25/07	LMC	Reviewed correspondence from Attorney Benson.	0.10
09/25/07	SBQ	Review bank statements; reconcile checking and money market accounts.	0.50
09/26/07	LMC	Correspondence and check to Ms. Eklund.	0.10
09/28/07	LMC	Telephone conference call with Ms. Eklund regarding weekly check for \$100 and regarding her preference for treatment of hip and leg pain at home health care.	0.25
		Total Hours	21.30

Timekeeper Time Summary:		
Name	<u>Status</u>	Hours
Lisa M. Cukier	P	13.70
Sharon B. Quinan	PL	7.60

For Costs	Advanced and Expenses Incurred:	
Date	Description	<u>Value</u>
09/05/07	Payee: Lisa Cukier; Invoice: 082207;	10.89
09/05/07	Payee: Lisa Cukier; Invoice: 082207;	31.00
09/05/07	Payee: Lisa Cukier; Invoice: 082307;	4.57
09/05/07	Payee: Lisa Cukier; Invoice: 082307;	31.00
09/05/07	Payee: Lisa Cukier; Invoice: 083007;	10.90
09/05/07	Payee: Lisa Cukier; Invoice: 083007;	31.00
09/05/07	Payee: Lisa Cukier; Invoice: 082207;	40.00
09/26/07	Payee: Lisa Cukier; Invoice: 083107;	10.00
09/26/07	Payee: Lisa Cukier; Invoice: 083107;	40.00
Other Ex	penses through 09/30/07:	
	Photocopies	21.00
	Telecopier	15.00

Invoice Number 666910 Page 5

Current Expenses:

\$245.36

Total Balance Due This Invoice:

\$7,245.36



Invoice Number 666910 Page 5

Current Expenses:

\$245.36

Total Balance Due This Invoice:

\$7,245.36

REMITTANCE COPY

BURNS & LEVINSON LLP

125 SUMMER STREET BOSTON, MA 02110 T 617.345.3000 F 617.345.3299 BURNSLEV.COM FEDERAL ID # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund Lisa M. Cukier, Esq. Burns & Levinson LLP 125 Summer Street Boston, MA 02110 Invoice Number 666910
Invoice Date 10/05/07
Client Number 40945
Matter Number 00000

Amount Due This Invoice:

\$7,245.36

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FEDERAL ID # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund	Invoice Number	666911
Lisa M. Cukier, Esq.	Invoice Date	11/08/07
Burns & Levinson LLP	Client Number	40945
125 Summer Street	Matter Number	00000
Boston, MA 02110		

RE: Guardianship of Elizabeth Eklund

For Professional Services Rendered through 10/31/07:

	Date	Tkpr	<u>Narrative</u>]	Hours	
	10/02/07	LMC	Review statement from Mellon Investments. Follow up to Paralegal Quinan.		0.10	
	10/02/07	SBQ	Interoffice communication for Attorney Cukier regarding marshalling Mellon Investor Services asset.		0.10	
_	10/03/07	LMC	Telephone conference with Ms. Joyce Kunger regarding problems in care for Mrs. Eklund and ways that Linda may be able to help.		0.50	
	10/03/07	SBQ	Documents received from New England Rehabilitation Hospital and Linda Gallagher; interoffice communication with Attorney Cukier's office regarding medical records from New England Rehabilitation Hospital.		0.20	
	10/04/07	LMC	Review medical records from New England Rehabilitation Hospital. Tab and highlight areas for potential follow up.		0.40	
	10/05/07	LMC	Review emails from Mr. B. Eklund Jr. R. Eklund and Ms. L. Defabritiis; telephone conference with Denise Devine of Best Home Care; status update to family members.		0.70	
	10/06/07	LMC	Review correspondence of Attorney Moran and Sharon Eklund's opposition to motion to compel; review correspondence from attorney Moran regarding accounts.		0.20	
	10/08/07	LMC	Check correspondence; review orders of Judge Langlois; follow up to file.	_	0.20	
	10/09/07	SBQ	Review e-mail from Attorn ey Cukier regarding status.		0.10	
	10/15/07	LMC	Telephone conference with Ms. DeFabritiis regarding the missing pill box; telephone conference with Joyce Kungu regarding pill box;		0.60	

<u>Date</u>	Tkpr	<u>Narrative</u>	<u>Hours</u>
		regarding same; review cover letter from Sharyn Eklund regarding Dr. Trinh; letter and application to Donald Vaughan.	
09/10/07	LMC	Correspondence to Digital Credit Union.	0.10
09/10/07	SBQ	Proofread correspondence to New England Rehabilitation Hospital requesting medical records; interoffice communication for Attorney Cukier regarding invoice from Minute Women.	0.30
09/11/07	LMC	Telephone call to Joyce Kenya and telephone call to Best Home Care regarding plumber and weekend coverage; payment of bills; review pleadings from Attorney Benson; review correspondence from S. Eklund; reply correspondence to S. Eklund regarding release of medical records; telephone conference with Ms. DeFabritiis; telephone conference with Wells Pharmacy.	0.80
09/11/07	SBQ	Telephone call to Minute Women regarding invoice; interoffice communication with Attorney Cukier regarding specifics of invoice; file maintenance; review documents regarding pension information.	2.20
09/12/07	LMC	Review e-mails from Mr. B. Eklund and Mr. R. Eklund. Strategy conference with Paralegal Quinan regarding assets, pensions and access to additional revenue; review correspondence from Ms. S. Eklund.	0.60
09/12/07	SBQ	Review documents; conference with Attorney Cukier regarding pension and assets of Mrs. Eklund.	0.80
09/13/07	LMC	Review correspondence from DCU requesting further verifications of Guardianship; complete application for same; correspondence to DCU. Correspondence to Ms. Bragdon.	0,25
09/13/07	LMC	Correspondence to Ms. Sharyn Eklund.	0.10
09/13/07	SBQ	Review correspondence from caregiver; conference in office with administrative staff regarding payment of invoice to home health provider.	0.30
09/14/07	LMC	Review correspondence of Attorney Moran; prepare responses to each of five inquiries; email from and to Ms. Linda Defabritiis with information about Roger's Order; email from and to Ms. Bragdon regarding DCU account.	0.60
09/17/07	LMC	Review Court file in Administration of Warren Eklund. Telephone conference call with Ms. Bragdon regarding DCU account and inventory. Check and correspondence to Mrs. Eklund. Telephone conference call with Attorney Moran regarding Sharyn's presence at the Eklund residence, the outstanding discovery and Stipulation of Dismissal desired, Motion for the siblings' attorney's fees and the	1,80

Date	Tkpr	<u>Narrative</u>	<u>Hours</u>
		weekend with Ron, fear of set up by Linda, and shopping for groceries; follow up telephone conference with Ms. DeFabritiis.	
10/18/07	LMC	Check and correspondence to Mrs. Eklund.	0.10
10/19/07	LMC	Telephone conference call with Attorney Benson. Review correspondence of Attorney Moran. Correspondence to Ms. L. Defabritiis.	0.40
10/22/07	LMC	Review fax from Attorney Moran.	0.10
10/23/07	LMC	Review account statements. Review invoices for payment. Review Medicare charges and related services. Review correspondence from Attorney Moran. Review correspondence from Attorney Benson.	0.70
10/24/07	LMC	Review bank statements regarding Regina Bragdon's transactions. Review bills and invoices. Review receipts of Ms. Eklund regarding her expenditures of the \$100 weekly. Review test for Lyme Disease.	1.25
10/25/07	LMC	E-mail from and to Mr. Ron Eklund. Work on payment of invoices and address changes. Review emails from Ron Eklund and Ms. L. Defabritiis. Memorandum to Paralegal Quinan regarding Mrs. Eklund's finances and liabilities. Review further bank statements and Medicare Summary Notices. Correspondence to providers for address changes.	2.20
10/26/07	LMC	Middlesex Probate Court to review file for Estate of Warren Eklund. Telephone conference call with Attorney Moran. Attention	2.70
		to checking account replenishment to Citizens Bank for deposits and transfers. E-mail from Ms. DeFabritiis regarding two accounts at Central Bank. Review past e-mails from Ms. DeFabritiis and Mr. R. Eklund and Mr. B. Eklund weighting in on issue of keeping the truck and car in the driveway and garage. E-mail update regarding medical needs and contact point person (Dr. Arslanian) for Dr. Faramond. Review new bills received. Multiple correspondence to creditors to change address to Burns & Levinson. Telephone conference call with Ms. L. DeFabritiis regarding Roger's Guardianship and estate.	
10/26/07	SBQ	Interoffice communication from Attorney Cukier regarding payment of invoices.	0.10
10/28/07	LMC	Telephone conference call with Ms. L. Defabritiis regarding hospitalization of Mrs. Eklund. Telephone conference call with Winchester Hospital. Correspondence to Ms. Eklund with check. Email status update to all family. Payment of invoices. Work on Petition for Administration. Work on Bond. Work on Notice and Info of Rights form. Work on Military Affidavit. Work on letter to	2.60

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Date	Tkpr	<u>Narrative</u>	Hours
Date	TWP	DMA. Estate Recovery Unit. Work on UCC form. Second Telephone conference call to Winchester Hospital. Telephone conference call with Ron Eklund. E-mail to all family with status updates. E-mail to Best Home Care regarding charges for care while Mrs. Eklund is hospitalized.	
10/29/07	LMC	Correspondence to court filing Petition for Administration WWA. Arrange for Corporate Surety Bond. Review Hancock death benefit statement. Correspondence to Hancock. E-mail from Mr. B. Eklund. E-mail from Attorney R. Benson. Review receipt from Ms. Kungu. Review invoice from Best Home Care. E-mail and correspondence from Ms. L. Defabritiis regarding accounting for WArren Eklund and Roger's Petition signature as Petitioner. Telephone conference call with Unit B3 at Winchester Hospital for status update. Telephone conference call with Case Manager at hospital. Telephone conference call with Joyce Kungu. E-mail to all family.	1.30
10/29/07	SBQ	Review e-mails from Attorney Cukier regarding hos pitalization of Mrs. Eklund; review interoffice communication from Attorney Cukier regarding payment of invoices and obtaining funds for payment of invoices.	0.30
10/30/07	LMC	E-mail from Mr. Barry Hamm at Best Home Care. Review Best Home Care invoice and pay same. Telephone conference call to Dr. Arslanian's office for status update. E-mail from and to Ms. DeFabritiis.	0.40
10/30/07	SBQ	(40945.1) Estate: Travel to A.A. Dority to obtain bond; review documents received from Attorney Cukier.	0.60
10/31/07	LMC	E-mails to and from Ms. Linda Defabritiis regarding her suggestion for a one month trial at assisted living. Review receipts sent by Ms. Defabritiis and Ms. Kungu. Correspondence from Ms. Defabritiis with Petition and authority to file Rogers Request.	0.50
		Total Hour	s 16.35
Timekeep	er Time S	Summary:	
Name		Status	Hours
Lisa M. C	ukier	P	14.95
Sharon B.	Quinan	PL	1.40

Invoice Number 666911 Page 4

For Costs Advanced and Expenses Incurred:

Date	Description	Value
10/31/07	Payee: Lisa Cukier; Invoice: 092107;	3.11
10/31/07	Payee: Lisa Cukier; Invoice: 092107;	31.00
10/31/07	Payee: Lisa Cukier; Invoice: 092107;	80.00

Other Expenses through 10/31/07:

Photocopies

26.40 \$140.51

Total Costs

\$140.51

Current Expenses:

\$140.51

Total Balance Due This Invoice:

\$6,400.51

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BURNSLEV.COM
FEDERAL ID # 04.2265163

Lisa M. Cukier, Guardian of Elizabeth Eklund Lisa M. Cukier, Esq. Burns & Levinson LLP 125 Summer Street Boston, MA 02110 Invoice Number 666911
Invoice Date 11/08/07
Client Number 40945
Matter Number 00000

Amount Due This Invoice:

\$6,400.51

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Lisa M. Cukier, Guardian of Elizabeth Eklund Lisa M. Cukier, Esq. Burns & Levinson LLP 125 Summer Street Invoice Number 666912
Invoice Date 12/10/07
Client Number 40945
Matter Number 00000

RE: Guardianship of Elizabeth Eklund

Boston, MA 02110

For Professional Services Rendered through 11/30/07:

<u>Date</u>	<u>Tkpr</u>	Narrative	Hours
11/02/07	LMC	Consider cost savings of home care at \$8,000 monthly (plus) versus Ms. Defabritiis idea for assisted living at \$6,500 monthly; telephone conference with Joyce Kungu regarding Ms. Eklund's status and upcoming visit to home; correspondence to court with Rogers affidavit; petition and medical court.	0.70
11/05/07	LMC	Payment of bills; check and correspondence to Mrs. Eklund.	0.10
11/07/07	LMC	Email from Ms. Defabritiis; email from Mr. Brad Eklund; email to Mr. Eklund regarding respite, assisted living and HMO versus Medex; follow up to paralegal Quinan; follow up to file; telephone conference to Ellen Payton at Sunrise Assisted Living Center; appearance at Middlesex Probate Court to file Roger's Guardianship Petition, Affidavit, and Medical Certificate; meeting with Assistant Register regarding need for General Petition; prepare and file General Petition; appearance at Middlesex Probate Court to file Petition for administration meeting with Assistant Register regarding effect of existing Voluntary Administration.	2.75
11/07/07	SBQ	Review and respond to e-mails from Attorney Cukier regarding increasing income to estate.	0.20
11/08/07	SBQ	Review e-mail from Attorney Cukier regarding weekly checks; conference with Attorney Cukier; interoffice communication from Attorney Cukier regarding receipts for court filings.	0.20
11/09/07	LMC	Review e-mail from Ms. DeFabritiis regarding prescriptions, financial management, and assisted living. Travel to Woburn to meet with Mrs. Eklund. Meeting with Mrs. Eklund. Status	1.70

Page 2

Date	Tkpr	<u>Narrative</u>	Hours
		conference with Paralegal Quinan.	
11/09/07	SBQ	Review file documents to obtain information relating to assets and income; prepare asset and income document; telephone conference with Attorney Cukier regarding discussion of income stream; review and respond to e-mail from Attorney Cukier to Ms. Defabritis regarding financial information; conference with Attorney Cukier regarding income and asset chart.	3.50
11/12/07	LMC	Prepare check and correspondence. E-mail from and to Ms. L. DeFabritiis regarding veteran benefits for prescriptions and John Hancock benefit and withdrawal. E-mail to Paralegal Quinan.	0.30
11/13/07	LMC	Status inquiry from Attorney Benson; status update to Attorney Benson; e-mail from Ms. DeFabritiis regarding VA benefits.	0.20
11/13/07	SBQ	Review and respond to e-mail from Attorney Cukier regarding required distributions from John Hancock.	0.20
11/14/07	SBQ	Review e-mail from Attorney Cukier regarding veteran's benefits.	0.10
11/15/07	LMC	Review Medex summary; payment of bills.	0.20
11/15/07	LMC	Review Best Home Care invoice and pay same.	0.10
11/19/07	LMC	Correspondence and check to Mrs. Eklund. Review John Hancock notices. Review invoices and insurance. Review money market account statement. Payment of bills and review of e-mail from Ms. L. DeFabritiis. Review checking account statement.	0.70
11/19/07	-LMC	Correspondence and check to Ms. Eklund.	0.10
11/19/07	SBQ	Conference with Attorney Cukier regarding assets.	0.20
11/21/07	LMC	E-mail from and to Ms. DeFabritiis.	0.10
11/23/07	LMC	Review receipts from weekly "allowance". Review correspondence from John Hancock. Check and correspondence to Mrs. Eklund. Email from and to Ms. Defabritiis. Payment of bills to Medex and South Dakota Real Estate Tax Department.	0.50
11/26/07	LMC	Review Best Home Care invoice. Review Anderson Oil Invoice and note from Ms. DeFabritiis. Review receipts from "allowance". Payment of invoices. E-mail from and to Ms. DeFabritiis with status update.	0.80
11/27/07	LMC	Telephone conference call with Homeowners Insurance Agency to ensure residence versus vacancy. Diana Ritchie at Cardinal Chesnick Insurance Agency (781) 438-1375. Review Medicare Rx correspondence. Telephone conference call with Ron Eklund for comprehensive status update. E-mail from Attorney Glick regarding Motion 12/13/07.	0.80